

INDEX FOR CLOSING TRANSCRIPT

\$10,915,000
Oconee County, Georgia
Water and Sewerage Revenue Bonds, Series 2017A

\$1,765,000
Oconee County, Georgia
Water and Sewerage Taxable Refunding Revenue Bonds, Series 2017B

The following documents were delivered by the indicated parties at the Bond Closing held in the offices of Gray Pannell & Woodward LLP, 3060 Peachtree Road, N.W., Suite 730, Atlanta, Georgia 30305, on October 17, 2017.

PARTIES:

Issuer:	Oconee County, Georgia Watkinsville, Georgia
County Attorney:	Daniel C. Haygood, Esq. Watkinsville, Georgia
Bond Counsel and Disclosure Counsel:	Gray Pannell & Woodward LLP Atlanta, Georgia
Underwriter:	Stifel Nicolaus & Company, Incorporated Atlanta, Georgia
Underwriter's Counsel	Holland & Knight LLP Atlanta, Georgia
Authenticating Agent, Bond Registrar, Paying Agent and Escrow Agent:	Regions Bank Atlanta, Georgia
Construction Fund Custodian:	South State Bank Watkinsville, Georgia

BASIC DOCUMENTS:

1. Bond Validation Transcript, included as an exhibit is a certified copy of the Bond Resolution adopted by Oconee County, Georgia (the “County”) on September 20, 2017.
2. Supplemental Resolution adopted by the County on October 3, 2017.
3. Preliminary Official Statement, dated September 27, 2017.
4. Official Statement, dated October 3, 2017.
5. Executed counterpart of the Bond Purchase Agreement, dated October 3, 2017, between the County and Stifel Nicolaus & Company, Incorporated, as underwriter of the Bonds (the “Underwriter”).
6. Executed counterpart of the Escrow Deposit Agreement, dated as of October 1, 2017, between the County and Regions Bank, as escrow agent, as acknowledged by The Bank of New York Mellon Trust Company, N.A., as paying agent for the Series 2009 Bonds.
7. Specimen Bonds.

CLOSING DOCUMENTS FURNISHED BY THE COUNTY:

8. Authentication Order.
9. Incumbency Certificate.
10. Execution, Signature, No-Litigation and Officer’s Certificate with attached Certificate of Superior Court Clerk regarding Validation.
11. Non-Arbitrage Certificate.
12. Receipt for Bond Proceeds.
13. Form 8038-G.
14. 15c2-12 Certificate.
15. Continuing Disclosure Certificate of the County, dated October 3, 2017.

CLOSING DOCUMENT FURNISHED BY THE UNDERWRITER:

16. Receipt for Bonds.

CLOSING DOCUMENT FURNISHED BY THE AUTHENTICATING AGENT, BOND REGISTRAR, AND PAYING AGENT:

17. Officer’s Certificate of Authenticating Agent, Bond Registrar and Paying Agent.

CLOSING DOCUMENT FURNISHED BY ESCROW AGENT:

18. Certificate of Escrow Agent..

OPINIONS OF COUNSEL:

19. Opinion of Counsel to the County.
20. Opinion of Bond Counsel.
21. Supplemental Opinion of Bond Counsel.
22. Opinion of Disclosure Counsel.

MISCELLANEOUS:

23. Rating Letter.
24. Certificate of Treadwell, Tamplin & Co., required by the Original Resolution.
25. Consent of Treadwell, Tamplin & Co., to use of the County's financial statements in the Preliminary Official Statement and Official Statement.
26. Verification Report.
27. Debt Issuance Report.
28. Blanket DTC Letter of Representations.
29. Form of Requisition (Construction Fund).
30. Form of Requisition (Costs of Issuance Fund).
31. GEFA Consent Letter.
32. Series 2003 Bonds Bond Insurer Consent Letter.

PAYMENT OF REFUNDED SERIES 2009 BONDS:

33. Provision for Payment Notice.