

RECEIPT FOR BOND PROCEEDS

WE, the undersigned Chairman and Clerk of the Board of Commissioners of Oconee County (the "Board") DO HEREBY ACKNOWLEDGE payment in full, from Stifel, Nicolaus & Company, Incorporated (the "Underwriter"), for \$12,500,000 in aggregate principal amount of Oconee County, Georgia General Obligation Bonds, Series 2021 (the "Series 2021 Bonds"), the sums so received for said Series 2021 Bonds being:

Principal Amount of Series 2021 Bonds	\$12,500,000.00
Plus: Net Original Issue Premium	2,664,139.85
Less: Purchaser's Discount	<u>(93,750.00)</u>
Net 2021 Bond Proceeds	\$15,070,389.85

The net proceeds of the sale of the Series 2021 Bonds (par, plus net original premium, less purchaser's discount), shall be used and applied as provided in the Bond Resolution, adopted by the Board on August 3, 2021.

IN WITNESS WHEREOF, we have hereunto set our official signatures and the seal of the County, this 10th day of August, 2021.



(CORPORATE SEAL)

OCONEE COUNTY, GEORGIA

By: 
Chairman, Board of Commissioners


Clerk