CERTIFICATE OF PROJECT FUND CUSTODIAN AND COST OF ISSUANCE FUND CUSTODIAN

The undersigned officer of Regions Bank, Atlanta, Georgia (the "Bank"), as Project Fund Custodian and Cost of Issuance Fund Custodian designated pursuant to that certain Trust Indenture, dated as of February 8, 2022, between the Oconee County Industrial Development Authority and Regions Bank, as trustee (the "Indenture"), in connection with the issuance of \$16,000,000 in aggregate principal amount of Oconee County Industrial Building Authority Taxable Revenue Bonds (Economic Development Project), Series 2022 (the "Series 2022 Bonds"), does hereby certify, as follows:

1. The Bank has received a certified copy of the Indenture.

2. Under the applicable laws of the United States of America and the State of Georgia, the Bank is authorized and qualified to accept the duties and responsibilities imposed upon it as Project Fund Custodian and Cost of Issuance Fund Custodian pursuant to the provisions of the Indenture. The Bank has duly authorized by all necessary corporate action the acceptance of such duties and responsibilities.

3. The Bank has received \$12,564,421.25 from Stifel, Nicolaus & Company, Incorporated (the "Underwriter") for deposit to the Project Fund.

4. The Bank has received \$717,467.24 from the Underwriter for deposit to the Cost of Issuance Fund.

GIVEN this the <u>8th</u> day of February, 2022.

REGIONS BANK, as Project Fund Custodian and Cost of Issuance Fund Custodian

By:

President Title: AICE

