

REQUISITION  
(Cost of Issuance Fund)

Requisition No. \_\_\_\_

\_\_\_\_\_, 20\_\_\_\_

Regions Bank,  
as Costs of Issuance Fund Depository  
Atlanta, Georgia

Re: Disbursement From Cost of Issuance Fund Relating to \$12,495,000 Walton County Water and Sewerage Authority Revenue Bonds (Oconee-Hard Labor Creek Reservoir Project), Series 2023 (the “Series 2023 Bonds”)

To the Addressee:

The undersigned authorized representatives of the Walton County Water and Sewerage Authority (the “Authority”) and the Oconee County, Georgia (the “County”) do hereby submit a requisition for a disbursement from the Cost of Issuance Fund established under the Trust Indenture dated as of April 1, 2008, as supplemented by a First Supplemental Trust Indenture dated as of April 1, 2008, as supplemented by a Second Supplemental Trust Indenture dated as of July 1, 2015, as supplemented by a Third Supplemental Trust Indenture dated as of October 1, 2016, and as supplemented by a Fourth Supplemental Trust Indenture dated as of August 1, 2023, relating to the Series 2023 Bonds. The amount to be paid, the circumstances of such obligation and the name of the person, firm or corporation to whom payment is due is shown on Schedule 1 attached hereto. In connection with this requisition, the undersigned hereby certify, as follows:

(a) The Authority or the County has received the bills or statements of account attached hereto as Schedule 1, specifying the purpose and circumstances of such obligations in reasonable detail, stating each amount to be paid and to whom such obligations are owed (the “Requisitions”), for payment in connection with the costs of issuing the Series 2023 Bonds; and

(b) The Authority and the County hereby certify that Requisitions in the stated amounts attached hereto have been incurred, and that the same are proper charges against the Cost of Issuance Fund and have not been paid (or is a reimbursement to the Authority or the County for previously paying such obligation).

This \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

**WALTON COUNTY WATER AND  
SEWERAGE AUTHORITY**

By: \_\_\_\_\_  
Authorized Representative

[Requisition]

Approved by

**OCONEE COUNTY, GEORGIA**

By: \_\_\_\_\_  
Authorized Representative

[Requisition]

SCHEDULE "1"

Cost of Issuance Fund Requisitions

[Requisition]