

THE COUNTY HAS ESTABLISHED A BOOK-ENTRY SYSTEM OF REGISTRATION FOR THIS BOND. EXCEPT AS SPECIFICALLY PROVIDED OTHERWISE IN THE RESOLUTION, CEDE & CO., AS NOMINEE OF THE DEPOSITORY TRUST COMPANY, A NEW YORK CORPORATION (“DTC”), WILL BE THE REGISTERED OWNER AND WILL HOLD THIS BOND ON BEHALF OF EACH BENEFICIAL OWNER HEREOF. BY ACCEPTANCE OF A CONFIRMATION OR PURCHASE, DELIVERY OR TRANSFER, EACH BENEFICIAL OWNER OF THIS BOND SHALL BE DEEMED TO HAVE AGREED TO SUCH ARRANGEMENT. CEDE & CO., AS REGISTERED OWNER OF THIS BOND, MAY BE TREATED AS THE OWNER OF IT FOR ALL PURPOSES.

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UNITED STATES OF AMERICA

STATE OF GEORGIA

OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-1 Dated Date: August 10, 2021 Amount: \$645,000

Interest Rate: 3.00% Maturity Date: January 1, 2023 CUSIP: 67556MCJ5

KNOW ALL MEN BY THESE PRESENTS: That Oconee County, Georgia (the “County”), hereby acknowledges itself to owe, and for value received hereby promises to pay to

CEDE & Co., as nominee of the Depository Trust Company

or registered assigns, in lawful money of the United States of America, the principal sum shown above on the date indicated above, unless redeemed prior thereto as hereinafter provided, at the principal corporate trust office of Regions Bank, Atlanta, Georgia, as the Bond Registrar and

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STATE OF GEORGIA

OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-2 Dated Date: August 10, 2021 Amount: \$655,000

Interest Rate: 3.00% Maturity Date: January 1, 2024 CUSIP: 67556MCK2

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STATE OF GEORGIA

OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-3 Dated Date: August 10, 2021 Amount: \$665,000
Interest Rate: 4.00% Maturity Date: January 1, 2025 CUSIP: 67556MCL0

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STATE OF GEORGIA

OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-4 Dated Date: August 10, 2021 Amount: \$675,000
Interest Rate: 4.00% Maturity Date: January 1, 2026 CUSIP: 67556MCM8

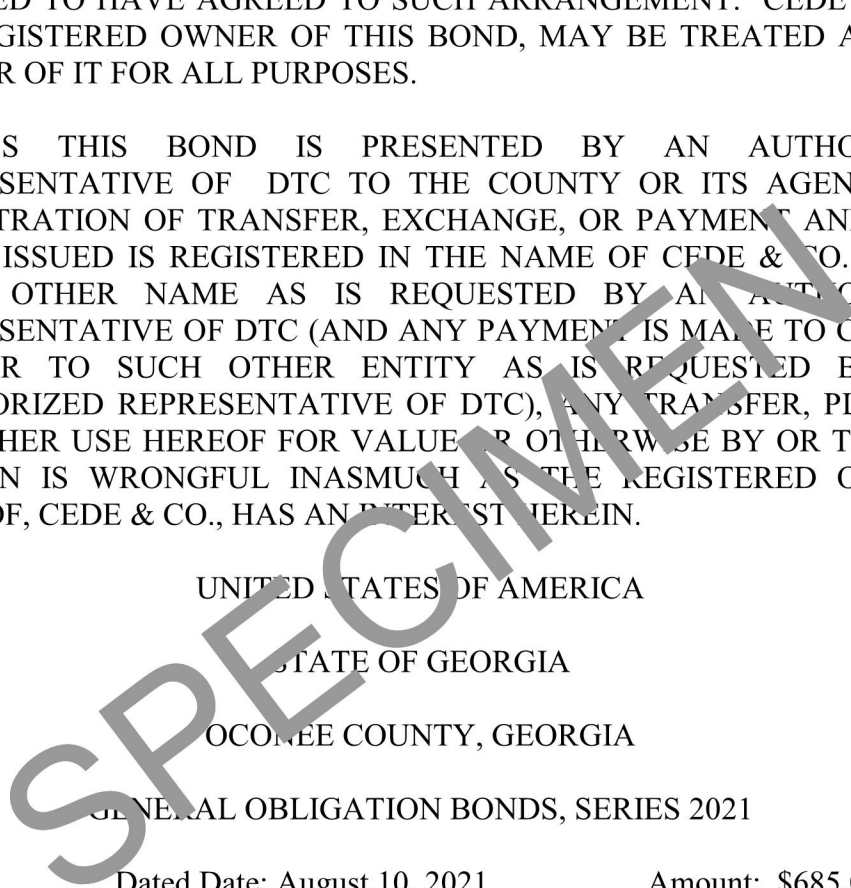
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OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-5	Dated Date: August 10, 2021	Amount: \$685,000
Interest Rate: 4.00%	Maturity Date: January 1, 2027	CUSIP: 67556MCN6

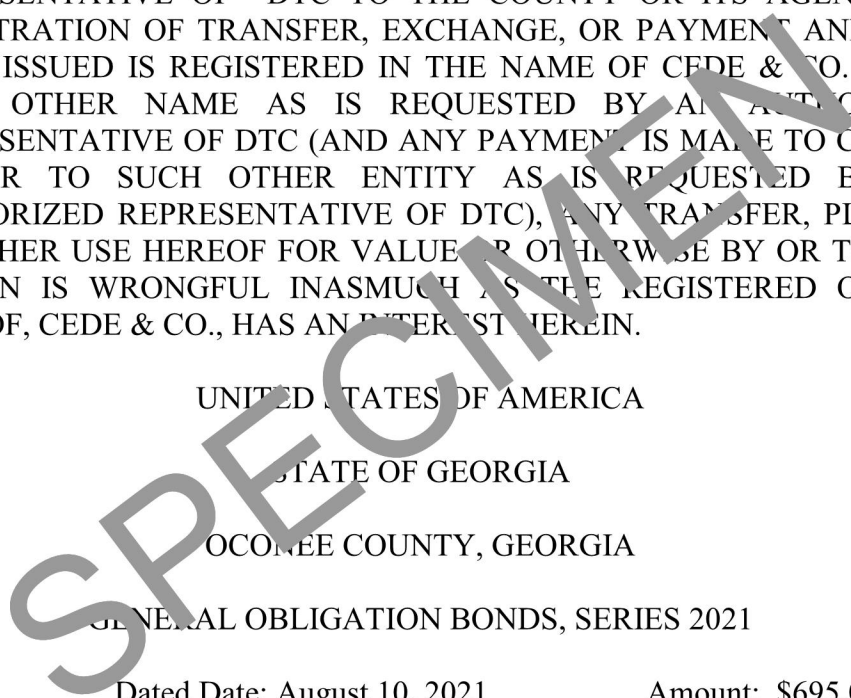
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STATE OF GEORGIA

OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-6 Dated Date: August 10, 2021 Amount: \$695,000

Interest Rate: 4.00% Maturity Date: January 1, 2028 CUSIP: 67556MCP1

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STATE OF GEORGIA

OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-7 Dated Date: August 10, 2021 Amount: \$1,360,000

Interest Rate: 4.00% Maturity Date: January 1, 2029 CUSIP: 67556MCQ9

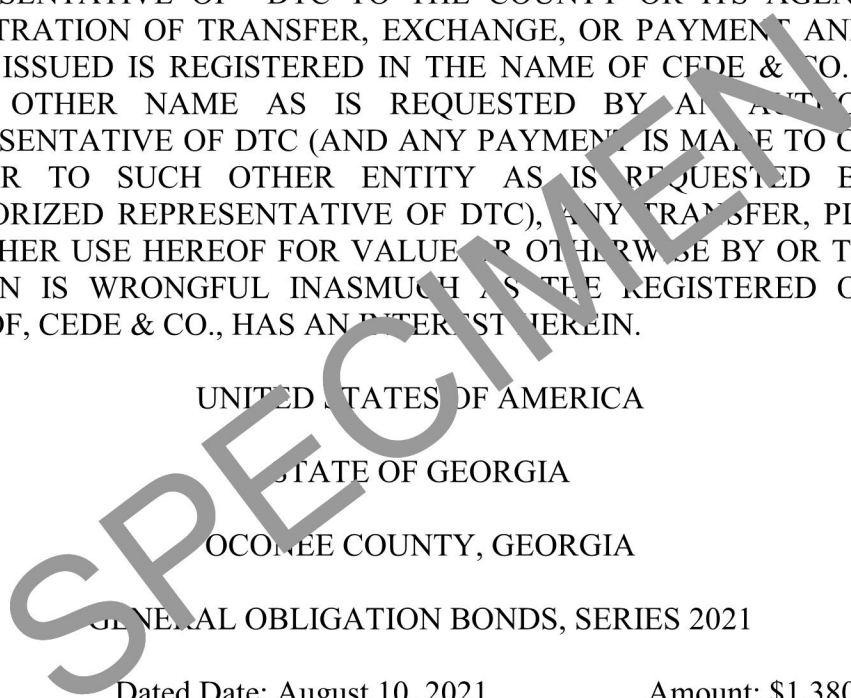
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STATE OF GEORGIA

OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-8	Dated Date: August 10, 2021	Amount: \$1,380,000
Interest Rate: 4.00%	Maturity Date: January 1, 2030	CUSIP: 67556MCR7

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STATE OF GEORGIA

OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-9 Dated Date: August 10, 2021 Amount: \$1,405,000

Interest Rate: 4.00% Maturity Date: January 1, 2031 CUSIP: 67556MCS5

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STATE OF GEORGIA

OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-10 Dated Date: August 10, 2021 Amount: \$1,425,000

Interest Rate: 4.00% Maturity Date: January 1, 2032 CUSIP: 67556MCT3

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OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-11 Dated Date: August 10, 2021 Amount: \$1,445,000

Interest Rate: 4.00% Maturity Date: January 1, 2033 CUSIP: 67556MCU0

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OCONEE COUNTY, GEORGIA

GENERAL OBLIGATION BONDS, SERIES 2021

R-12 Dated Date: August 10, 2021 Amount: \$1,465,000

Interest Rate: 4.00% Maturity Date: January 1, 2034 CUSIP: 67556MCV8

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Paying Agent (the “Paying Agent” or the “Bond Registrar”) and interest hereon at the rate per annum set forth above (computed on the basis of a 360-day year comprised of twelve 30-day months), payable January 1, 2022, and semiannually thereafter on the first days of January and July in each year (each an “Interest Payment Date”) from the Interest Payment Date next preceding the date of authentication and registration hereof to which interest has previously been paid (unless the date of authentication and registration hereof is prior to the first Interest Payment Date, in which event from their date of issuance, or unless the date of authentication and registration is an Interest Payment Date, in which event from the date of authentication hereof, or unless the date of authentication and registration hereof is after a Record Date (hereinafter defined) and before the next succeeding Interest Payment Date, in which event from such next succeeding Interest Payment Date) until payment of the principal amount hereof. The principal hereof shall be paid only upon surrender of this bond at the principal corporate trust office of the Paying Agent. The interest hereon shall be paid to the person in whose name this bond is registered at the close of business on the 15th day of the calendar month preceding each Interest Payment Date (each such date a “Record Date”) by check or draft, drawn on the Paying Agent, and mailed, by first class mail, postage prepaid, to such person at the address on the books of registry kept by the Bond Registrar. Notwithstanding the foregoing, interest on this bond is payable to any registered owner of more than \$1,000,000 in aggregate principal amount of bonds by wire transfer to such registered owner if written wire transfer instructions are given to the Paying Agent prior to the Record Date. Interest shall continue to be so paid until such wire transfer instructions are revoked in writing.

This bond is one of a duly authorized issue of like tenor except as to numbers, denominations, interest rates and dates of maturity, aggregating in principal amount the sum of \$12,500,000 (the “Bonds”). The proceeds of the sale of the Bonds will be expended only for the purpose of providing funds to pay or to be applied toward the cost of (a) paying a portion of the costs of acquiring, constructing and equipping of administrative facilities of the County and (b) paying the costs of issuing the Bonds. This bond is authorized by the Constitution and laws of the State of Georgia and by a resolution of the Board of Commissioners of Oconee County, duly adopted on August 3, 2021 (the “Bond Resolution”) and approved by a majority of the voters of the County voting in an election held on November 3, 2020 (the “Election”).

The obligation to pay the principal of and interest on this bond is a general obligation debt of the County and constitutes a pledge of the full faith and credit of the County. The general obligation indebtedness evidenced by this bond is secured by and payable from a direct annual *ad valorem* tax levied, without limitation as to rate or amount, upon all taxable property within the County which is subject to taxation for such purposes, in amounts sufficient to pay the principal of and interest on this bond.

Pursuant to Article 3 of Chapter 8 of Title 48 of the Official Code of Georgia Annotated, as amended (the “Sales Tax Act”), and the Election, there has been authorized to be reimposed upon all sales and uses in the County a special purpose one percent sales and use tax (the “Sales and Use Tax”) for a period of time of not to exceed twenty-four calendar quarters for the purpose, in part, of collecting net proceeds for the purpose of paying principal and interest on the Bonds. The County will also use certain receipts of the Sales and Use Tax to service a portion of the debt service of the Bonds.

The Bonds are issued with the intent that the laws of the State of Georgia shall govern their construction, and, in case of default, the owner hereof shall be entitled to the remedies provided by such applicable laws.

The Bonds are being issued by means of a Book-Entry System, with actual bonds immobilized at The Depository Trust Company, New York, New York, or its successor as securities depository (the "Securities Depository"). Actual bonds are not available for distribution to bondholders (the "Beneficial Owners"), except under the limited circumstances set forth in the Bond Resolution. The principal and interest on the Bonds are payable by the Paying Agent to Cede & Co., as nominee of the Securities Depository. Transfer of principal and interest payments to participants of the Securities Depository is the responsibility of the Securities Depository; transfers of principal and interest to Beneficial Owners by participants of the Securities Depository will be the responsibility of such participants and other nominees of Beneficial Owners. The County and the Paying Agent are not responsible or liable for maintaining, supervising or reviewing the records maintained by the Securities Depository, its participants or persons acting through such participants. So long as any bonds are registered in Book-Entry form, the County and the Paying Agent may treat the Securities Depository as, and deem the Securities Depositor to be, the absolute owner of such bonds for all purposes whatsoever, including without limitation: (a) the payment of principal of and interest on such series of bonds; (b) giving notices of redemption and other matters with respect to such bonds; (c) registering transfers with respect to such bonds; (d) the selection of bonds for redemption; and (e) voting and obtaining consents under the Bond Resolution.

If the Bonds are no longer registered to a Securities Depository or its nominee, this bond may be registered as transferred only upon the registration books kept for that purpose at the principal corporate trust office of the Bond Registrar by the registered owner hereof in person, or by his or her attorney duly authorized in writing, upon presentation and surrender to the Bond Registrar of this bond duly endorsed for registration of transfer or accompanied by an assignment duly executed by the registered owner or his or her attorney duly authorized in writing, and thereupon a new registered bond, in the same aggregate principal amount and of the same maturity shall be issued to the transferee in exchange therefor. In addition, if the Bonds are no longer registered to a Securities Depository, this bond may be exchanged by the registered owner hereof or his or her duly authorized attorney upon presentation at the principal corporate trust office of the Bond Registrar for an equal aggregate principal amount of bonds of the same maturity and in any authorized denominations in the manner, subject to the conditions and upon payment of charges, if any, provided in the Bond Resolution. No service charge shall be made for any registration of transfer or exchange hereinbefore referred to, but the Bond Registrar may require payment of a sum sufficient to cover any tax or other governmental charge as a condition precedent to the exercise of such privilege. The Bond Registrar is not required to transfer or exchange this bond after notice of redemption has been given or for 15 days prior to the giving of such notice.

The person in whose name this bond is registered shall be deemed and regarded as the absolute owner hereof for all purposes, and payment of or on account of either principal or interest made to such registered holder shall be valid and effectual to satisfy and discharge the liability upon this bond to the extent of the sum or sums so paid.

The Bonds maturing on or after January 1, 2032 are redeemable at the option of the County, in whole or in part at any time on or after January 1, 2031, at a redemption price equal to 100% of the principal amount of Bonds being redeemed plus accrued interest to the redemption date.

If the Bonds are called for redemption in part, the particular bonds to be redeemed shall be redeemed in any order of maturity as directed by the County, and by lot within each maturity as may be designated by DTC, when in book-entry form and by the Paying Agent, when not in book-entry form.

Notice of the call for any redemption, identifying the Bonds (or the portions thereof) to be prepaid and specifying the terms of such redemption, will be mailed, by first class mail, to the owners of the Bonds to be prepaid (in whole or in part) at their addresses appearing on the bond register maintained by the Bond Registrar not more than 60 days nor less than 30 days prior to the redemption date; provided, however, that failure to give such notice, or any defect therein, will not affect the validity of the proceedings for the redemption of any bond or portion thereof with respect to which no such failure has occurred. Any notice mailed as provided in the Bond Resolution will be conclusively presumed to have been duly given, whether or not the registered owner receives the notice.

If at the time of mailing of notice of redemption there have not been deposited with the Bond Registrar moneys sufficient to redeem all bonds called for redemption, which moneys are or will be available for redemption of bonds, such notice will state that it is conditional upon the deposit of the redemption moneys with the Paying Agent not later than the opening of business on the date established for redemption, and such notice will be of no effect unless such moneys are so deposited.

On or prior to the date fixed for any redemption of bonds the moneys required for such redemptions are to be deposited by or on behalf of the County. All Bonds called for redemption will cease to bear interest after the specified redemption date, provided that sufficient funds for redemption are in deposit with the Paying Agent.

It is further certified and recited, that all acts, conditions and things required by the Constitution or statutes of the State of Georgia to exist, be performed or happen pursuant to and in the issuance of this bond, exist, have been performed and have happened in due and regular form as required by law, that provision has been made for the collection of a direct annual tax, unlimited as to rate or amount, on all property subject to taxation for bond purposes located in the County, sufficient to pay the principal of, and the interest on, this bond, in accordance with its terms, and that the total indebtedness of the County, including this bond, does not exceed any limitation prescribed by said Constitution or statutes.

This bond shall not be entitled to any benefit under the authorizing resolution and shall not become valid or obligatory for any purpose until it shall have been authenticated by execution by the Bond Registrar by manual signature of the authentication certificate hereon endorsed.

* * *

IN WITNESS WHEREOF, OCONEE COUNTY, GEORGIA, has caused this bond to be executed by the Chairman of the Board of Commissioners of Oconee County and its county seal to be impressed hereon and attested by the Clerk of the County.

(SEAL)



Attest:

By: *John Daniels*
Chairman, Board of Commissioners of
Oconee County

Haley Septerson
Clerk of Oconee County, Georgia

* * * * *

SPECIMEN

CERTIFICATE OF AUTHENTICATION

This is the bond described in the within mentioned authorizing resolution of the Board of Commissioners of Oconee County, Georgia adopted August 3, 2021, and is hereby authenticated as of the date of its execution as stated in the bond.

REGIONS BANK,
as Bond Registrar

By: 
Authorized Signatory

Date of Authentication: August 10, 2021

* * * * *

SPECIMEN

VALIDATION CERTIFICATE

STATE OF GEORGIA

COUNTY OF OCONEE

The undersigned Clerk of the Superior Court of Oconee County, State of Georgia, DOES HEREBY CERTIFY that this bond was confirmed and validated by judgment of the Superior Court of Oconee County, Georgia, on the 22nd day of February, 2021, that no intervention or objection was filed thereto and that no appeal has been prosecuted therefrom.

WITNESS my signature and the seal of the Superior Court of Oconee County, Georgia.



Clerk, Superior Court,
Oconee County, Georgia

(SEAL)

* * * * *

SPECIMEN

ASSIGNMENT FOR TRANSFER

FOR VALUE RECEIVED, the undersigned hereby sells, assigns and transfers unto

PLEASE INSERT SOCIAL SECURITY
OR OTHER IDENTIFYING NUMBER
OF ASSIGNEE

the within bond of OCONEE COUNTY and does hereby constitute and appoint
_____ attorney to transfer the said bond on the books of the Bond Registrar,
with full power of substitution in the premise.

Date:

In the presence of: _____

Bondholder

NOTICE: The signature to this Assignment must correspond with the name as it appears upon the face of the within bond in every particular, without alteration or enlargement or any change whatever.

Notice: Signature(s) must be guaranteed by an institution which is a participant in the Securities Transfer Agent Medallion Program ("STAMP") or similar program.

* * * * *

DTC FAST RIDER

The bond shall remain in the Bond Registrar's custody subject to the provisions of the FAST Balance Certificate Agreement currently in effect between the Bond Registrar and DTC - FAST Agreement.

(END OF FORM OF SERIES 2021 BOND)

SPECIMEN