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**8038 Numbers
Presbyterian Village Athens**

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SOURCES AND USES OF FUNDS

8038 Numbers
Presbyterian Village Athens

Sources:	Series 2018A-1	Series 2018A-2	Series 2018A-3	Series 2018A-4	Series 2018A-5	Total
Bond Proceeds:						
Par Amount	32,840,000.00	10,000,000.00	10,000,000.00	40,000,000.00	35,000,000.00	127,840,000.00
Other Sources of Funds:						
Equity Contribution (Fundraising)	1,200,000.00					1,200,000.00
Equity Contribution (Line of Credit)	3,800,000.00					3,800,000.00
Equity Contribution (Entrance Fee Deposits)	10,000,000.00					10,000,000.00
Series 2018 Subordinate Note	5,000,000.00					5,000,000.00
	<u>20,000,000.00</u>					<u>20,000,000.00</u>
	52,840,000.00	10,000,000.00	10,000,000.00	40,000,000.00	35,000,000.00	147,840,000.00
Uses:						
Project Fund Deposits:						
ILU Project Fund	27,185,093.29	7,987,053.28	8,571,666.67		33,583,619.76	77,327,433.00
Healthcare Project Fund	14,556,826.36			37,704,861.17		52,261,687.53
	<u>41,741,919.65</u>	<u>7,987,053.28</u>	<u>8,571,666.67</u>	<u>37,704,861.17</u>	<u>33,583,619.76</u>	<u>129,589,120.53</u>
Other Fund Deposits:						
Debt Service Reserve Fund	2,424,837.50	681,150.00				3,105,987.50
Capitalized Interest Fund	4,285,047.02	1,159,296.72	1,255,833.33	1,525,138.83	1,153,880.24	9,379,196.14
	<u>6,709,884.52</u>	<u>1,840,446.72</u>	<u>1,255,833.33</u>	<u>1,525,138.83</u>	<u>1,153,880.24</u>	<u>12,485,183.64</u>
Delivery Date Expenses:						
Cost of Issuance	1,819,070.00					1,819,070.00
Underwriter's Discount	566,490.00	172,500.00	172,500.00			911,490.00
BB&TCM Structuring Fee				570,000.00	175,000.00	745,000.00
Bank Upfront Fee				200,000.00	87,500.00	287,500.00
	<u>2,385,560.00</u>	<u>172,500.00</u>	<u>172,500.00</u>	<u>770,000.00</u>	<u>262,500.00</u>	<u>3,763,060.00</u>
Other Uses of Funds:						
Operating Account Fund Deposit	2,000,000.00					2,000,000.00
Additional Proceeds	2,635.83					2,635.83
	<u>2,002,635.83</u>					<u>2,002,635.83</u>
	52,840,000.00	10,000,000.00	10,000,000.00	40,000,000.00	35,000,000.00	147,840,000.00

BOND SUMMARY STATISTICS

8038 Numbers
Presbyterian Village Athens

Dated Date	12/19/2018
Delivery Date	12/19/2018
Last Maturity	12/01/2053
Arbitrage Yield	5.079760%
True Interest Cost (TIC)	5.178214%
Net Interest Cost (NIC)	5.466802%
All-In TIC	5.495915%
Average Coupon	5.401619%
Average Life (years)	10.938
Duration of Issue (years)	7.427
Par Amount	127,840,000.00
Bond Proceeds	127,840,000.00
Total Interest	75,533,976.25
Net Interest	76,445,466.25
Total Debt Service	203,373,976.25
Maximum Annual Debt Service	46,447,926.90
Average Annual Debt Service	5,818,997.89
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	7.129928
Total Underwriter's Discount	7.129928
Bid Price	99.287007

Bond Component	Par Value	Price	Average Coupon	Average Life
Bank Bought Construction - Series 2018A-4	40,000,000.00	100.000	2.244%	2.950
Bank Bought Entrance Fee - Series 2018A-5	35,000,000.00	100.000	2.800%	3.950
Term Bond 2028	2,630,000.00	100.000	5.750%	7.612
Fixed Rate Entrance Fee - Series 2018A-3	10,000,000.00	100.000	5.500%	9.950
Term Bond 2038	7,030,000.00	100.000	6.125%	15.938
Adjustable Rate - Series 2018A-2	10,000,000.00	100.000	5.500%	24.033
Term Bond 2048	12,810,000.00	100.000	6.250%	25.948
Term Bond 2053	10,370,000.00	100.000	6.375%	32.576
	127,840,000.00			10.938

BOND SUMMARY STATISTICS

8038 Numbers
 Presbyterian Village Athens

	TIC	All-In TIC	Arbitrage Yield
Par Value	127,840,000.00	127,840,000.00	127,840,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount	-911,490.00	-911,490.00	
- Cost of Issuance Expense		-1,819,070.00	
- Other Amounts		-1,032,500.00	
Target Value	126,928,510.00	124,076,940.00	127,840,000.00
Target Date	12/19/2018	12/19/2018	12/19/2018
Yield	5.178214%	5.495915%	5.079760%

BOND SUMMARY STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Series 2018A-1

Dated Date	12/19/2018
Delivery Date	12/19/2018
Last Maturity	06/01/2053
Arbitrage Yield	5.079760%
True Interest Cost (TIC)	6.400399%
Net Interest Cost (NIC)	6.343311%
All-In TIC	6.899451%
Average Coupon	6.272701%
Average Life (years)	24.430
Duration of Issue (years)	12.205
Par Amount	32,840,000.00
Bond Proceeds	32,840,000.00
Total Interest	50,324,498.82
Net Interest	50,890,988.82
Total Debt Service	83,164,498.82
Maximum Annual Debt Service	2,424,837.50
Average Annual Debt Service	2,414,063.83
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	17.250000
Total Underwriter's Discount	17.250000
Bid Price	98.275000

Bond Component	Par Value	Price	Average Coupon	Average Life
Term Bond 2028	2,630,000.00	100.000	5.750%	7.612
Term Bond 2038	7,030,000.00	100.000	6.125%	15.938
Term Bond 2048	12,810,000.00	100.000	6.250%	25.948
Term Bond 2053	10,370,000.00	100.000	6.375%	32.576
	32,840,000.00			24.430

BOND SUMMARY STATISTICS

8038 Numbers
 Oconee County Industrial Development Authority
 Revenue Bonds
 (Presbyterian Village Athens Project)
 Fixed Rate Series 2018A-1

	TIC	All-In TIC	Arbitrage Yield
Par Value	32,840,000.00	32,840,000.00	32,840,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount	-566,490.00	-566,490.00	
- Cost of Issuance Expense		-1,819,070.00	
- Other Amounts			
Target Value	32,273,510.00	30,454,440.00	32,840,000.00
Target Date	12/19/2018	12/19/2018	12/19/2018
Yield	6.400399%	6.899451%	5.079760%

BOND SUMMARY STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Adjustable Rate Series 2018A-2

Dated Date	12/19/2018
Delivery Date	12/19/2018
Last Maturity	12/01/2053
Arbitrage Yield	5.079760%
True Interest Cost (TIC)	5.638255%
Net Interest Cost (NIC)	5.571776%
All-In TIC	5.638255%
Average Coupon	5.500000%
Average Life (years)	24.033
Duration of Issue (years)	12.904
Par Amount	10,000,000.00
Bond Proceeds	10,000,000.00
Total Interest	13,218,150.00
Net Interest	13,390,650.00
Total Debt Service	23,218,150.00
Maximum Annual Debt Service	681,150.00
Average Annual Debt Service	664,324.75
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	17.250000
Total Underwriter's Discount	17.250000
Bid Price	98.275000

Bond Component	Par Value	Price	Average Coupon	Average Life
Adjustable Rate - Series 2018A-2	10,000,000.00	100.000	5.500%	24.033
	10,000,000.00			24.033

	TIC	All-In TIC	Arbitrage Yield
Par Value	10,000,000.00	10,000,000.00	10,000,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount	-172,500.00	-172,500.00	
- Cost of Issuance Expense			
- Other Amounts			
Target Value	9,827,500.00	9,827,500.00	10,000,000.00
Target Date	12/19/2018	12/19/2018	12/19/2018
Yield	5.638255%	5.638255%	5.079760%

BOND SUMMARY STATISTICS

8038 Numbers
 Oconee County Industrial Development Authority
 Revenue Bonds
 (Presbyterian Village Athens Project)
 Fixed Rate Entrance Fee Series 2018A-3

Dated Date	12/19/2018
Delivery Date	12/19/2018
Last Maturity	12/01/2028
Arbitrage Yield	5.079760%
True Interest Cost (TIC)	5.730325%
Net Interest Cost (NIC)	5.673367%
All-In TIC	5.730325%
Average Coupon	5.500000%
Average Life (years)	9.950
Duration of Issue (years)	7.770
Par Amount	10,000,000.00
Bond Proceeds	10,000,000.00
Total Interest	5,472,500.00
Net Interest	5,645,000.00
Total Debt Service	15,472,500.00
Maximum Annual Debt Service	10,550,000.00
Average Annual Debt Service	1,555,025.13
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	17.250000
Total Underwriter's Discount	17.250000
Bid Price	98.275000

Bond Component	Par Value	Price	Average Coupon	Average Life
Fixed Rate Entrance Fee - Series 2018A-3	10,000,000.00	100.000	5.500%	9.950
	10,000,000.00			9.950

	TIC	All-In TIC	Arbitrage Yield
Par Value	10,000,000.00	10,000,000.00	10,000,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount	-172,500.00	-172,500.00	
- Cost of Issuance Expense			
- Other Amounts			
Target Value	9,827,500.00	9,827,500.00	10,000,000.00
Target Date	12/19/2018	12/19/2018	12/19/2018
Yield	5.730325%	5.730325%	5.079760%

BOND SUMMARY STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Construction Series 2018A-4

Dated Date	12/19/2018
Delivery Date	12/19/2018
Last Maturity	12/01/2021
Arbitrage Yield	5.079760%
True Interest Cost (TIC)	2.222924%
Net Interest Cost (NIC)	2.244129%
All-In TIC	2.902038%
Average Coupon	2.244129%
Average Life (years)	2.950
Duration of Issue (years)	2.899
Par Amount	40,000,000.00
Bond Proceeds	40,000,000.00
Total Interest	2,648,072.19
Net Interest	2,648,072.19
Total Debt Service	42,648,072.19
Maximum Annual Debt Service	41,679,508.69
Average Annual Debt Service	14,456,973.62
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life
Bank Bought Construction - Series 2018A-4	40,000,000.00	100.000	2.244%	2.950
	40,000,000.00			2.950

	TIC	All-In TIC	Arbitrage Yield
Par Value	40,000,000.00	40,000,000.00	40,000,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense			
- Other Amounts		-770,000.00	
Target Value	40,000,000.00	39,230,000.00	40,000,000.00
Target Date	12/19/2018	12/19/2018	12/19/2018
Yield	2.222924%	2.902038%	5.079760%

BOND SUMMARY STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Entrance Fee Series 2018A-5

Dated Date	12/19/2018
Delivery Date	12/19/2018
Last Maturity	12/01/2022
Arbitrage Yield	5.079760%
True Interest Cost (TIC)	2.756172%
Net Interest Cost (NIC)	2.799823%
All-In TIC	2.955573%
Average Coupon	2.799823%
Average Life (years)	3.950
Duration of Issue (years)	3.830
Par Amount	35,000,000.00
Bond Proceeds	35,000,000.00
Total Interest	3,870,755.24
Net Interest	3,870,755.24
Total Debt Service	38,870,755.24
Maximum Annual Debt Service	36,630,125.00
Average Annual Debt Service	9,840,697.53
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life
Bank Bought Entrance Fee - Series 2018A-5	35,000,000.00	100.000	2.800%	3.950
	35,000,000.00			3.950

	TIC	All-In TIC	Arbitrage Yield
Par Value	35,000,000.00	35,000,000.00	35,000,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense			
- Other Amounts		-262,500.00	
Target Value	35,000,000.00	34,737,500.00	35,000,000.00
Target Date	12/19/2018	12/19/2018	12/19/2018
Yield	2.756172%	2.955573%	5.079760%

BOND PRICING

8038 Numbers
Presbyterian Village Athens

Bond Component	Maturity Date	Amount	Rate	Yield	Price
Term Bond 2028:	12/01/2028	2,630,000	5.750%	5.750%	100.000
Term Bond 2038:	12/01/2038	7,030,000	6.125%	6.125%	100.000
Term Bond 2048:	12/01/2048	12,810,000	6.250%	6.250%	100.000
Term Bond 2053:	06/01/2053	10,370,000	6.375%	6.375%	100.000
Adjustable Rate - Series 2018A-2:	12/01/2053	10,000,000	5.500%	5.500%	100.000
Fixed Rate Entrance Fee - Series 2018A-3:	12/01/2028	10,000,000	5.500%	5.500%	100.000
Bank Bought Construction - Series 2018A-4:	12/01/2021	40,000,000		2.213%	100.000
Bank Bought Entrance Fee - Series 2018A-5:	12/01/2022	35,000,000		2.740%	100.000
		127,840,000			

Dated Date	12/19/2018	
Delivery Date	12/19/2018	
Par Amount	127,840,000.00	
Original Issue Discount		
Production	127,840,000.00	100.000000%
Underwriter's Discount	-911,490.00	-0.712993%
Purchase Price	126,928,510.00	99.287007%
Accrued Interest		
Net Proceeds	126,928,510.00	

CALL PROVISIONS

8038 Numbers
 Oconee County Industrial Development Authority
 Revenue Bonds
 (Presbyterian Village Athens Project)
 Fixed Rate Series 2018A-1

Call Table: CALL

Call Date	Call Price
12/01/2025	103.00
12/01/2026	102.00
12/01/2027	101.00
12/01/2028	100.00

Call Provisions Setup

Bond Component	Call Table	Callable Dates
Term Bond 2028	CALL	Any Date
Term Bond 2038	CALL	Any Date
Term Bond 2048	CALL	Any Date
Term Bond 2053	CALL	Any Date

CALL PROVISIONS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Adjustable Rate Series 2018A-2

Call Table: CALL

Call Date	Call Price
12/01/2023	100.00

Call Provisions Setup

Bond Component	Call Table	Callable Dates
Adjustable Rate - Series 2018A-2	CALL	Any Date

CALL PROVISIONS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Entrance Fee Series 2018A-3

Call Table: CALL

<u>Call Date</u>	<u>Call Price</u>
12/01/2021	100.00

Call Provisions Setup

<u>Bond Component</u>	<u>Call Table</u>	<u>Callable Dates</u>
Fixed Rate Entrance Fee - Series 20	CALL	Any Date

BOND DEBT SERVICE

8038 Numbers
Presbyterian Village Athens

Period Ending	Principal	Coupon	Interest	Debt Service
12/31/2019			3,057,577.74	3,057,577.74
12/31/2020			4,656,596.54	4,656,596.54
12/31/2021	40,000,000		6,447,926.90	46,447,926.90
12/31/2022	35,000,000		4,773,650.00	39,773,650.00
12/31/2023	510,000	** %	3,143,525.00	3,653,525.00
12/31/2024	535,000	** %	3,114,525.00	3,649,525.00
12/31/2025	570,000	** %	3,084,100.00	3,654,100.00
12/31/2026	600,000	** %	3,051,687.50	3,651,687.50
12/31/2027	635,000	** %	3,017,562.50	3,652,562.50
12/31/2028	10,670,000	** %	2,981,450.00	13,651,450.00
12/31/2029	710,000	** %	2,393,350.00	3,103,350.00
12/31/2030	755,000	** %	2,350,987.50	3,105,987.50
12/31/2031	795,000	** %	2,305,931.26	3,100,931.26
12/31/2032	845,000	** %	2,258,487.50	3,103,487.50
12/31/2033	890,000	** %	2,208,043.76	3,098,043.76
12/31/2034	950,000	** %	2,154,906.26	3,104,906.26
12/31/2035	1,000,000	** %	2,098,187.50	3,098,187.50
12/31/2036	1,065,000	** %	2,038,468.76	3,103,468.76
12/31/2037	1,130,000	** %	1,974,862.50	3,104,862.50
12/31/2038	1,195,000	** %	1,907,368.76	3,102,368.76
12/31/2039	1,265,000	** %	1,835,987.50	3,100,987.50
12/31/2040	1,340,000	** %	1,759,212.50	3,099,212.50
12/31/2041	1,425,000	** %	1,677,862.50	3,102,862.50
12/31/2042	1,505,000	** %	1,591,350.00	3,096,350.00
12/31/2043	1,600,000	** %	1,499,950.00	3,099,950.00
12/31/2044	1,695,000	** %	1,402,762.50	3,097,762.50
12/31/2045	1,800,000	** %	1,299,787.50	3,099,787.50
12/31/2046	1,910,000	** %	1,190,437.50	3,100,437.50
12/31/2047	2,025,000	** %	1,074,362.50	3,099,362.50
12/31/2048	2,150,000	** %	951,287.50	3,101,287.50
12/31/2049	2,340,000	** %	762,575.00	3,102,575.00
12/31/2050	2,490,000	** %	614,125.00	3,104,125.00
12/31/2051	2,640,000	** %	456,215.63	3,096,215.63
12/31/2052	2,810,000	** %	288,643.76	3,098,643.76
12/31/2053	2,990,000	** %	110,221.88	3,100,221.88
	127,840,000		75,533,976.25	203,373,976.25

BOND DEBT SERVICE

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Series 2018A-1

Period Ending	Principal	Coupon	Interest	Debt Service
12/31/2019			1,941,348.75	1,941,348.75
12/31/2020			2,043,525.00	2,043,525.00
12/31/2021			2,043,525.00	2,043,525.00
12/31/2022			2,043,525.00	2,043,525.00
12/31/2023	380,000	5.750%	2,043,525.00	2,423,525.00
12/31/2024	400,000	5.750%	2,021,675.00	2,421,675.00
12/31/2025	425,000	5.750%	1,998,675.00	2,423,675.00
12/31/2026	450,000	5.750%	1,974,237.50	2,424,237.50
12/31/2027	475,000	5.750%	1,948,362.50	2,423,362.50
12/31/2028	500,000	5.750%	1,921,050.00	2,421,050.00
12/31/2029	530,000	6.125%	1,892,300.00	2,422,300.00
12/31/2030	565,000	6.125%	1,859,837.50	2,424,837.50
12/31/2031	595,000	6.125%	1,825,231.26	2,420,231.26
12/31/2032	635,000	6.125%	1,788,787.50	2,423,787.50
12/31/2033	670,000	6.125%	1,749,893.76	2,419,893.76
12/31/2034	715,000	6.125%	1,708,856.26	2,423,856.26
12/31/2035	755,000	6.125%	1,665,062.50	2,420,062.50
12/31/2036	805,000	6.125%	1,618,818.76	2,423,818.76
12/31/2037	855,000	6.125%	1,569,512.50	2,424,512.50
12/31/2038	905,000	6.125%	1,517,143.76	2,422,143.76
12/31/2039	960,000	6.250%	1,461,712.50	2,421,712.50
12/31/2040	1,020,000	6.250%	1,401,712.50	2,421,712.50
12/31/2041	1,085,000	6.250%	1,337,962.50	2,422,962.50
12/31/2042	1,150,000	6.250%	1,270,150.00	2,420,150.00
12/31/2043	1,225,000	6.250%	1,198,275.00	2,423,275.00
12/31/2044	1,300,000	6.250%	1,121,712.50	2,421,712.50
12/31/2045	1,380,000	6.250%	1,040,462.50	2,420,462.50
12/31/2046	1,470,000	6.250%	954,212.50	2,424,212.50
12/31/2047	1,560,000	6.250%	862,337.50	2,422,337.50
12/31/2048	1,660,000	6.250%	764,837.50	2,424,837.50
12/31/2049	1,820,000	6.375%	603,075.00	2,423,075.00
12/31/2050	1,940,000	6.375%	483,225.00	2,423,225.00
12/31/2051	2,065,000	6.375%	355,565.63	2,420,565.63
12/31/2052	2,200,000	6.375%	219,618.76	2,419,618.76
12/31/2053	2,345,000	6.375%	74,746.88	2,419,746.88
	32,840,000		50,324,498.82	83,164,498.82

BOND DEBT SERVICE

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Adjustable Rate Series 2018A-2

Period Ending	Principal	Coupon	Interest	Debt Service
12/31/2019			522,500	522,500
12/31/2020			550,000	550,000
12/31/2021			550,000	550,000
12/31/2022			550,000	550,000
12/31/2023	130,000	5.500%	550,000	680,000
12/31/2024	135,000	5.500%	542,850	677,850
12/31/2025	145,000	5.500%	535,425	680,425
12/31/2026	150,000	5.500%	527,450	677,450
12/31/2027	160,000	5.500%	519,200	679,200
12/31/2028	170,000	5.500%	510,400	680,400
12/31/2029	180,000	5.500%	501,050	681,050
12/31/2030	190,000	5.500%	491,150	681,150
12/31/2031	200,000	5.500%	480,700	680,700
12/31/2032	210,000	5.500%	469,700	679,700
12/31/2033	220,000	5.500%	458,150	678,150
12/31/2034	235,000	5.500%	446,050	681,050
12/31/2035	245,000	5.500%	433,125	678,125
12/31/2036	260,000	5.500%	419,650	679,650
12/31/2037	275,000	5.500%	405,350	680,350
12/31/2038	290,000	5.500%	390,225	680,225
12/31/2039	305,000	5.500%	374,275	679,275
12/31/2040	320,000	5.500%	357,500	677,500
12/31/2041	340,000	5.500%	339,900	679,900
12/31/2042	355,000	5.500%	321,200	676,200
12/31/2043	375,000	5.500%	301,675	676,675
12/31/2044	395,000	5.500%	281,050	676,050
12/31/2045	420,000	5.500%	259,325	679,325
12/31/2046	440,000	5.500%	236,225	676,225
12/31/2047	465,000	5.500%	212,025	677,025
12/31/2048	490,000	5.500%	186,450	676,450
12/31/2049	520,000	5.500%	159,500	679,500
12/31/2050	550,000	5.500%	130,900	680,900
12/31/2051	575,000	5.500%	100,650	675,650
12/31/2052	610,000	5.500%	69,025	679,025
12/31/2053	645,000	5.500%	35,475	680,475
	10,000,000		13,218,150	23,218,150

BOND DEBT SERVICE

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Entrance Fee Series 2018A-3

Period Ending	Principal	Coupon	Interest	Debt Service
12/31/2019			522,500	522,500
12/31/2020			550,000	550,000
12/31/2021			550,000	550,000
12/31/2022			550,000	550,000
12/31/2023			550,000	550,000
12/31/2024			550,000	550,000
12/31/2025			550,000	550,000
12/31/2026			550,000	550,000
12/31/2027			550,000	550,000
12/31/2028	10,000,000	5.500%	550,000	10,550,000
	10,000,000		5,472,500	15,472,500

BOND DEBT SERVICE**8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Construction Series 2018A-4**

Period Ending	Principal	Interest	Debt Service
12/31/2019		59,376.57	59,376.57
12/31/2020		909,186.93	909,186.93
12/31/2021	40,000,000	1,679,508.69	41,679,508.69
	40,000,000	2,648,072.19	42,648,072.19

BOND DEBT SERVICE**8038 Numbers**
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Entrance Fee Series 2018A-5

Period Ending	Principal	Interest	Debt Service
12/31/2019		11,852.42	11,852.42
12/31/2020		603,884.61	603,884.61
12/31/2021		1,624,893.21	1,624,893.21
12/31/2022	35,000,000	1,630,125.00	36,630,125.00
	35,000,000	3,870,755.24	38,870,755.24

NET DEBT SERVICE

8038 Numbers
Presbyterian Village Athens

Period Ending	Total Debt Service	Debt Service Reserve Fund	Capitalized Interest Fund	Net Debt Service
12/31/2019	3,057,577.74		3,068,270.66	-10,692.92
12/31/2020	4,656,596.54		4,662,554.88	-5,958.34
12/31/2021	46,447,926.90	31,059.88	2,143,476.87	44,273,390.15
12/31/2022	39,773,650.00	62,119.76		39,711,530.24
12/31/2023	3,653,525.00	62,119.76		3,591,405.24
12/31/2024	3,649,525.00	62,119.76		3,587,405.24
12/31/2025	3,654,100.00	62,119.76		3,591,980.24
12/31/2026	3,651,687.50	62,119.76		3,589,567.74
12/31/2027	3,652,562.50	62,119.76		3,590,442.74
12/31/2028	13,651,450.00	62,119.76		13,589,330.24
12/31/2029	3,103,350.00	62,119.76		3,041,230.24
12/31/2030	3,105,987.50	62,119.76		3,043,867.74
12/31/2031	3,100,931.26	62,119.76		3,038,811.50
12/31/2032	3,103,487.50	62,119.76		3,041,367.74
12/31/2033	3,098,043.76	62,119.76		3,035,924.00
12/31/2034	3,104,906.26	62,119.76		3,042,786.50
12/31/2035	3,098,187.50	62,119.76		3,036,067.74
12/31/2036	3,103,468.76	62,119.76		3,041,349.00
12/31/2037	3,104,862.50	62,119.76		3,042,742.74
12/31/2038	3,102,368.76	62,119.76		3,040,249.00
12/31/2039	3,100,987.50	62,119.76		3,038,867.74
12/31/2040	3,099,212.50	62,119.76		3,037,092.74
12/31/2041	3,102,862.50	62,119.76		3,040,742.74
12/31/2042	3,096,350.00	62,119.76		3,034,230.24
12/31/2043	3,099,950.00	62,119.76		3,037,830.24
12/31/2044	3,097,762.50	62,119.76		3,035,642.74
12/31/2045	3,099,787.50	62,119.76		3,037,667.74
12/31/2046	3,100,437.50	62,119.76		3,038,317.74
12/31/2047	3,099,362.50	62,119.76		3,037,242.74
12/31/2048	3,101,287.50	62,119.76		3,039,167.74
12/31/2049	3,102,575.00	62,119.76		3,040,455.24
12/31/2050	3,104,125.00	62,119.76		3,042,005.24
12/31/2051	3,096,215.63	62,119.76		3,034,095.87
12/31/2052	3,098,643.76	62,119.76		3,036,524.00
12/31/2053	3,100,221.88	3,143,858.88		-43,637.00
	203,373,976.25	5,100,631.32	9,874,302.41	188,399,042.52

NET DEBT SERVICE

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Series 2018A-1

Period Ending	Total Debt Service	Debt Service Reserve Fund	Capitalized Interest Fund	Net Debt Service
12/31/2019	1,941,348.75		1,941,348.75	
12/31/2020	2,043,525.00		2,043,525.00	
12/31/2021	2,043,525.00	24,248.38	681,175.00	1,338,101.62
12/31/2022	2,043,525.00	48,496.76		1,995,028.24
12/31/2023	2,423,525.00	48,496.76		2,375,028.24
12/31/2024	2,421,675.00	48,496.76		2,373,178.24
12/31/2025	2,423,675.00	48,496.76		2,375,178.24
12/31/2026	2,424,237.50	48,496.76		2,375,740.74
12/31/2027	2,423,362.50	48,496.76		2,374,865.74
12/31/2028	2,421,050.00	48,496.76		2,372,553.24
12/31/2029	2,422,300.00	48,496.76		2,373,803.24
12/31/2030	2,424,837.50	48,496.76		2,376,340.74
12/31/2031	2,420,231.26	48,496.76		2,371,734.50
12/31/2032	2,423,787.50	48,496.76		2,375,290.74
12/31/2033	2,419,893.76	48,496.76		2,371,397.00
12/31/2034	2,423,856.26	48,496.76		2,375,359.50
12/31/2035	2,420,062.50	48,496.76		2,371,565.74
12/31/2036	2,423,818.76	48,496.76		2,375,322.00
12/31/2037	2,424,512.50	48,496.76		2,376,015.74
12/31/2038	2,422,143.76	48,496.76		2,373,647.00
12/31/2039	2,421,712.50	48,496.76		2,373,215.74
12/31/2040	2,421,712.50	48,496.76		2,373,215.74
12/31/2041	2,422,962.50	48,496.76		2,374,465.74
12/31/2042	2,420,150.00	48,496.76		2,371,653.24
12/31/2043	2,423,275.00	48,496.76		2,374,778.24
12/31/2044	2,421,712.50	48,496.76		2,373,215.74
12/31/2045	2,420,462.50	48,496.76		2,371,965.74
12/31/2046	2,424,212.50	48,496.76		2,375,715.74
12/31/2047	2,422,337.50	48,496.76		2,373,840.74
12/31/2048	2,424,837.50	48,496.76		2,376,340.74
12/31/2049	2,423,075.00	48,496.76		2,374,578.24
12/31/2050	2,423,225.00	48,496.76		2,374,728.24
12/31/2051	2,420,565.63	48,496.76		2,372,068.87
12/31/2052	2,419,618.76	48,496.76		2,371,122.00
12/31/2053	2,419,746.88	2,449,085.88		-29,339.00
	83,164,498.82	3,976,733.82	4,666,048.75	74,521,716.25

NET DEBT SERVICE

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Adjustable Rate Series 2018A-2

Period Ending	Total Debt Service	Debt Service Reserve Fund	Capitalized Interest Fund	Net Debt Service
12/31/2019	522,500		522,500.00	
12/31/2020	550,000		550,000.00	
12/31/2021	550,000	6,811.50	183,333.33	359,855.17
12/31/2022	550,000	13,623.00		536,377.00
12/31/2023	680,000	13,623.00		666,377.00
12/31/2024	677,850	13,623.00		664,227.00
12/31/2025	680,425	13,623.00		666,802.00
12/31/2026	677,450	13,623.00		663,827.00
12/31/2027	679,200	13,623.00		665,577.00
12/31/2028	680,400	13,623.00		666,777.00
12/31/2029	681,050	13,623.00		667,427.00
12/31/2030	681,150	13,623.00		667,527.00
12/31/2031	680,700	13,623.00		667,077.00
12/31/2032	679,700	13,623.00		666,077.00
12/31/2033	678,150	13,623.00		664,527.00
12/31/2034	681,050	13,623.00		667,427.00
12/31/2035	678,125	13,623.00		664,502.00
12/31/2036	679,650	13,623.00		666,027.00
12/31/2037	680,350	13,623.00		666,727.00
12/31/2038	680,225	13,623.00		666,602.00
12/31/2039	679,275	13,623.00		665,652.00
12/31/2040	677,500	13,623.00		663,877.00
12/31/2041	679,900	13,623.00		666,277.00
12/31/2042	676,200	13,623.00		662,577.00
12/31/2043	676,675	13,623.00		663,052.00
12/31/2044	676,050	13,623.00		662,427.00
12/31/2045	679,325	13,623.00		665,702.00
12/31/2046	676,225	13,623.00		662,602.00
12/31/2047	677,025	13,623.00		663,402.00
12/31/2048	676,450	13,623.00		662,827.00
12/31/2049	679,500	13,623.00		665,877.00
12/31/2050	680,900	13,623.00		667,277.00
12/31/2051	675,650	13,623.00		662,027.00
12/31/2052	679,025	13,623.00		665,402.00
12/31/2053	680,475	694,773.00		-14,298.00
	23,218,150	1,123,897.50	1,255,833.33	20,838,419.17

NET DEBT SERVICE

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Entrance Fee Series 2018A-3

Period Ending	Total Debt Service	Capitalized Interest Fund	Net Debt Service
12/31/2019	522,500	533,192.92	-10,692.92
12/31/2020	550,000	555,958.34	-5,958.34
12/31/2021	550,000	184,250.00	365,750.00
12/31/2022	550,000		550,000.00
12/31/2023	550,000		550,000.00
12/31/2024	550,000		550,000.00
12/31/2025	550,000		550,000.00
12/31/2026	550,000		550,000.00
12/31/2027	550,000		550,000.00
12/31/2028	10,550,000		10,550,000.00
	15,472,500	1,273,401.26	14,199,098.74

NET DEBT SERVICE**8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Construction Series 2018A-4**

Period Ending	Total Debt Service	Capitalized Interest Fund	Net Debt Service
12/31/2019	59,376.57	59,376.57	
12/31/2020	909,186.93	909,186.93	
12/31/2021	41,679,508.69	556,575.33	41,122,933.36
	42,648,072.19	1,525,138.83	41,122,933.36

NET DEBT SERVICE

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Entrance Fee Series 2018A-5

Period Ending	Total Debt Service	Capitalized Interest Fund	Net Debt Service
12/31/2019	11,852.42	11,852.42	
12/31/2020	603,884.61	603,884.61	
12/31/2021	1,624,893.21	538,143.21	1,086,750
12/31/2022	36,630,125.00		36,630,125
	38,870,755.24	1,153,880.24	37,716,875

AGGREGATE DEBT SERVICE

8038 Numbers
Presbyterian Village Athens

Period Ending	Fixed Rate Bonds	Adjustable Rate Bonds	Short Term Bonds	Interim Bank Loan for USDA Takeout	Entrance Fee Bank Loan	Aggregate Debt Service
12/31/2019	1,941,348.75	522,500	522,500	59,376.57	11,852.42	3,057,577.74
12/31/2020	2,043,525.00	550,000	550,000	909,186.93	603,884.61	4,656,596.54
12/31/2021	2,043,525.00	550,000	550,000	41,679,508.69	1,624,893.21	46,447,926.90
12/31/2022	2,043,525.00	550,000	550,000		36,630,125.00	39,773,650.00
12/31/2023	2,423,525.00	680,000	550,000			3,653,525.00
12/31/2024	2,421,675.00	677,850	550,000			3,649,525.00
12/31/2025	2,423,675.00	680,425	550,000			3,654,100.00
12/31/2026	2,424,237.50	677,450	550,000			3,651,687.50
12/31/2027	2,423,362.50	679,200	550,000			3,652,562.50
12/31/2028	2,421,050.00	680,400	10,550,000			13,651,450.00
12/31/2029	2,422,300.00	681,050				3,103,350.00
12/31/2030	2,424,837.50	681,150				3,105,987.50
12/31/2031	2,420,231.26	680,700				3,100,931.26
12/31/2032	2,423,787.50	679,700				3,103,487.50
12/31/2033	2,419,893.76	678,150				3,098,043.76
12/31/2034	2,423,856.26	681,050				3,104,906.26
12/31/2035	2,420,062.50	678,125				3,098,187.50
12/31/2036	2,423,818.76	679,650				3,103,468.76
12/31/2037	2,424,512.50	680,350				3,104,862.50
12/31/2038	2,422,143.76	680,225				3,102,368.76
12/31/2039	2,421,712.50	679,275				3,100,987.50
12/31/2040	2,421,712.50	677,500				3,099,212.50
12/31/2041	2,422,962.50	679,900				3,102,862.50
12/31/2042	2,420,150.00	676,200				3,096,350.00
12/31/2043	2,423,275.00	676,675				3,099,950.00
12/31/2044	2,421,712.50	676,050				3,097,762.50
12/31/2045	2,420,462.50	679,325				3,099,787.50
12/31/2046	2,424,212.50	676,225				3,100,437.50
12/31/2047	2,422,337.50	677,025				3,099,362.50
12/31/2048	2,424,837.50	676,450				3,101,287.50
12/31/2049	2,423,075.00	679,500				3,102,575.00
12/31/2050	2,423,225.00	680,900				3,104,125.00
12/31/2051	2,420,565.63	675,650				3,096,215.63
12/31/2052	2,419,618.76	679,025				3,098,643.76
12/31/2053	2,419,746.88	680,475				3,100,221.88
	83,164,498.82	23,218,150	15,472,500	42,648,072.19	38,870,755.24	203,373,976.25

PROJECT FUND
8038 Numbers
Presbyterian Village Athens

Date	Deposit	Interest	Principal	Capitalized Interest Fund	Scheduled Draws	Balance
12/19/2018	129,589,120.53		14,616,279.78		14,616,279.78	114,972,840.75
01/01/2019			1,189,994.24		1,189,994.24	113,782,846.51
02/01/2019			1,601,337.00		1,601,337.00	112,181,509.51
03/01/2019			2,217,864.79		2,217,864.79	109,963,644.72
04/01/2019		116,280.25	2,217,864.79	-98,228.08	2,217,864.79	107,745,779.93
05/01/2019			2,217,864.79		2,217,864.79	105,527,915.14
06/01/2019			3,220,735.33		3,220,735.33	102,307,179.81
07/01/2019			3,220,735.33		3,220,735.33	99,086,444.48
08/01/2019			4,248,605.86		4,248,605.86	94,837,838.62
09/01/2019			5,276,476.42		5,276,476.42	89,561,362.20
10/01/2019		143,249.22	5,276,476.40	-118,704.46	5,276,476.40	84,284,885.80
11/01/2019			5,276,476.40		5,276,476.40	79,008,409.40
12/01/2019			5,276,476.40		5,276,476.40	73,731,933.00
01/01/2020			5,276,476.40		5,276,476.40	68,455,456.60
02/01/2020			6,304,346.95		6,304,346.95	62,151,109.65
03/01/2020			6,504,346.90		6,504,346.90	55,646,762.75
04/01/2020		38,167.26	6,899,646.95	-30,688.33	6,899,646.95	48,747,115.80
05/01/2020			6,488,304.19		6,488,304.19	42,258,811.61
06/01/2020			6,488,304.19		6,488,304.19	35,770,507.42
07/01/2020			5,871,776.40		5,871,776.40	29,898,731.02
08/01/2020			6,169,426.40		6,169,426.40	23,729,304.62
09/01/2020			6,169,426.40		6,169,426.40	17,559,878.22
10/01/2020			5,563,905.86		5,563,905.86	11,995,972.36
11/01/2020			4,947,378.08		4,947,378.08	7,048,594.28
12/01/2020			7,048,594.24		7,048,594.24	0.04
04/01/2021			0.04			
	129,589,120.53	297,696.73	129,589,120.53	-247,620.87	129,589,120.49	

Yield To Receipt Date: 0.2204854%
Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 6,258,774.00

PROJECT FUND

8038 Numbers
Presbyterian Village Athens

ILU Project Fund (ILUPROJ)

Date	Deposit	Interest	Principal	Capitalized Interest Fund	Scheduled Draws	Balance
12/19/2018	77,327,433		9,762,519.65		9,762,519.65	67,564,913.35
01/01/2019			728,177.26		728,177.26	66,836,736.09
02/01/2019			728,177.26		728,177.26	66,108,558.83
03/01/2019			1,344,705.05		1,344,705.05	64,763,853.78
04/01/2019		92,125.67	1,344,705.05	-74,073.50	1,344,705.05	63,419,148.73
05/01/2019			1,344,705.05		1,344,705.05	62,074,443.68
06/01/2019			1,951,232.83		1,951,232.83	60,123,210.85
07/01/2019			1,951,232.83		1,951,232.83	58,171,978.02
08/01/2019			2,567,760.61		2,567,760.61	55,604,217.41
09/01/2019			3,184,288.39		3,184,288.39	52,419,929.02
10/01/2019		125,259.34	3,184,288.39	-100,714.58	3,184,288.39	49,235,640.63
11/01/2019			3,184,288.39		3,184,288.39	46,051,352.24
12/01/2019			3,184,288.39		3,184,288.39	42,867,063.85
01/01/2020			3,184,288.39		3,184,288.39	39,682,775.46
02/01/2020			3,800,816.18		3,800,816.18	35,881,959.28
03/01/2020			4,000,816.13		4,000,816.13	31,881,143.15
04/01/2020		38,167.26	4,038,936.18	-30,688.33	4,038,936.18	27,842,206.97
05/01/2020			4,038,936.18		4,038,936.18	23,803,270.79
06/01/2020			4,038,936.18		4,038,936.18	19,764,334.61
07/01/2020			3,422,408.39		3,422,408.39	16,341,926.22
08/01/2020			3,541,468.39		3,541,468.39	12,800,457.83
09/01/2020			3,541,468.39		3,541,468.39	9,258,989.44
10/01/2020			3,093,880.61		3,093,880.61	6,165,108.83
11/01/2020			2,477,352.83		2,477,352.83	3,687,756.00
12/01/2020			3,687,755.96		3,687,755.96	0.04
04/01/2021			0.04			
	77,327,433	255,552.27	77,327,433.00	-205,476.41	77,327,432.96	

Yield To Receipt Date: 0.3258830%
Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 3,557,826.16

PROJECT FUND

8038 Numbers
Presbyterian Village Athens

Healthcare Project Fund (HCPROJ)

Date	Deposit	Interest	Principal	Capitalized Interest Fund	Scheduled Draws	Balance
12/19/2018	52,261,687.53		4,853,760.13		4,853,760.13	47,407,927.40
01/01/2019			461,816.98		461,816.98	46,946,110.42
02/01/2019			873,159.74		873,159.74	46,072,950.68
03/01/2019			873,159.74		873,159.74	45,199,790.94
04/01/2019		24,154.58	873,159.74	-24,154.58	873,159.74	44,326,631.20
05/01/2019			873,159.74		873,159.74	43,453,471.46
06/01/2019			1,269,502.50		1,269,502.50	42,183,968.96
07/01/2019			1,269,502.50		1,269,502.50	40,914,466.46
08/01/2019			1,680,845.25		1,680,845.25	39,233,621.21
09/01/2019			2,092,188.03		2,092,188.03	37,141,433.18
10/01/2019		17,989.88	2,092,188.01	-17,989.88	2,092,188.01	35,049,245.17
11/01/2019			2,092,188.01		2,092,188.01	32,957,057.16
12/01/2019			2,092,188.01		2,092,188.01	30,864,869.15
01/01/2020			2,092,188.01		2,092,188.01	28,772,681.14
02/01/2020			2,503,530.77		2,503,530.77	26,269,150.37
03/01/2020			2,503,530.77		2,503,530.77	23,765,619.60
04/01/2020			2,860,710.77		2,860,710.77	20,904,908.83
05/01/2020			2,449,368.01		2,449,368.01	18,455,540.82
06/01/2020			2,449,368.01		2,449,368.01	16,006,172.81
07/01/2020			2,449,368.01		2,449,368.01	13,556,804.80
08/01/2020			2,627,958.01		2,627,958.01	10,928,846.79
09/01/2020			2,627,958.01		2,627,958.01	8,300,888.78
10/01/2020			2,470,025.25		2,470,025.25	5,830,863.53
11/01/2020			2,470,025.25		2,470,025.25	3,360,838.28
12/01/2020			3,360,838.28		3,360,838.28	
	52,261,687.53	42,144.46	52,261,687.53	-42,144.46	52,261,687.53	

Yield To Receipt Date: 0.0744573%
Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 2,700,947.87

PROJECT FUND

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Series 2018A-1

ILU Project Fund (ILUPROJ)

Date	Deposit	Interest @ 1%	Principal	Capitalized Interest Fund	Scheduled Draws	Balance
12/19/2018	27,185,093.29		6,067,029.55		6,067,029.55	21,118,063.74
01/01/2019			452,534.09		452,534.09	20,665,529.65
02/01/2019			452,534.09		452,534.09	20,212,995.56
03/01/2019			835,682.34		835,682.34	19,377,313.22
04/01/2019		57,252.55	835,682.34	-57,252.55	835,682.34	18,541,630.88
05/01/2019			835,682.34		835,682.34	17,705,948.54
06/01/2019			1,212,615.97		1,212,615.97	16,493,332.57
07/01/2019			1,212,615.97		1,212,615.97	15,280,716.60
08/01/2019			1,595,764.22		1,595,764.22	13,684,952.38
09/01/2019			1,978,912.46		1,978,912.46	11,706,039.92
10/01/2019		77,843.85	1,978,912.46	-77,843.85	1,978,912.46	9,727,127.46
11/01/2019			1,978,912.46		1,978,912.46	7,748,215.00
12/01/2019			1,978,912.46		1,978,912.46	5,769,302.54
01/01/2020			1,978,912.46		1,978,912.46	3,790,390.08
02/01/2020			2,362,060.70		2,362,060.70	1,428,329.38
03/01/2020			1,428,329.38		1,428,329.38	
04/01/2020		23,719.48		-23,719.48		
	27,185,093.29	158,815.88	27,185,093.29	-158,815.88	27,185,093.29	

Yield To Receipt Date: 1.0001287%
Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 625,818.38

PROJECT FUND

8038 Numbers
 Oconee County Industrial Development Authority
 Revenue Bonds
 (Presbyterian Village Athens Project)
 Fixed Rate Series 2018A-1

Healthcare Project Fund (HCPROJ)

Date	Deposit	Interest @ 1%	Principal	Capitalized Interest Fund	Scheduled Draws	Balance
12/19/2018	14,556,826.36		4,853,760.13		4,853,760.13	9,703,066.23
01/01/2019			461,816.98		461,816.98	9,241,249.25
02/01/2019			873,159.74		873,159.74	8,368,089.51
03/01/2019			873,159.74		873,159.74	7,494,929.77
04/01/2019		24,154.58	873,159.74	-24,154.58	873,159.74	6,621,770.03
05/01/2019			873,159.74		873,159.74	5,748,610.29
06/01/2019			1,269,502.50		1,269,502.50	4,479,107.79
07/01/2019			1,269,502.50		1,269,502.50	3,209,605.29
08/01/2019			1,680,845.25		1,680,845.25	1,528,760.04
09/01/2019			1,528,760.04		1,528,760.04	
10/01/2019		17,989.88		-17,989.88		
	14,556,826.36	42,144.46	14,556,826.36	-42,144.46	14,556,826.36	

Yield To Receipt Date: 1.0001935%
 Arbitrage Yield: 5.0797596%
 Value of Negative Arbitrage: 167,506.96

PROJECT FUND

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Adjustable Rate Series 2018A-2

ILU Project Fund (ILUPROJ)

Date	Deposit	Interest @ 1%	Principal	Capitalized Interest Fund	Scheduled Draws	Balance
12/19/2018	7,987,053.28		1,782,509.54		1,782,509.54	6,204,543.74
01/01/2019			132,955.73		132,955.73	6,071,588.01
02/01/2019			132,955.73		132,955.73	5,938,632.28
03/01/2019			245,525.71		245,525.71	5,693,106.57
04/01/2019		16,820.95	245,525.71	-16,820.95	245,525.71	5,447,580.86
05/01/2019			245,525.71		245,525.71	5,202,055.15
06/01/2019			356,269.82		356,269.82	4,845,785.33
07/01/2019			356,269.82		356,269.82	4,489,515.51
08/01/2019			468,839.80		468,839.80	4,020,675.71
09/01/2019			581,409.78		581,409.78	3,439,265.93
10/01/2019		22,870.73	581,409.78	-22,870.73	581,409.78	2,857,856.15
11/01/2019			581,409.78		581,409.78	2,276,446.37
12/01/2019			581,409.78		581,409.78	1,695,036.59
01/01/2020			581,409.78		581,409.78	1,113,626.81
02/01/2020			693,979.77		693,979.77	419,647.04
03/01/2020			419,647.00		419,647.00	0.04
04/01/2020		6,968.85		-6,968.85		0.04
04/01/2021			0.04			
	7,987,053.28	46,660.53	7,987,053.28	-46,660.53	7,987,053.24	

Yield To Receipt Date: 1.0001286%
Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 183,867.13

PROJECT FUND

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Entrance Fee Series 2018A-3

ILU Project Fund (ILUPROJ)

Date	Deposit	Interest @ 1%	Principal	Scheduled Draws	Balance
12/19/2018	8,571,666.67		1,912,980.56	1,912,980.56	6,658,686.11
01/01/2019			142,687.44	142,687.44	6,515,998.67
02/01/2019			142,687.44	142,687.44	6,373,311.23
03/01/2019			263,497.00	263,497.00	6,109,814.23
04/01/2019		18,052.17	263,497.00	263,497.00	5,846,317.23
05/01/2019			263,497.00	263,497.00	5,582,820.23
06/01/2019			382,347.04	382,347.04	5,200,473.19
07/01/2019			382,347.04	382,347.04	4,818,126.15
08/01/2019			503,156.59	503,156.59	4,314,969.56
09/01/2019			623,966.15	623,966.15	3,691,003.41
10/01/2019		24,544.76	623,966.15	623,966.15	3,067,037.26
11/01/2019			623,966.15	623,966.15	2,443,071.11
12/01/2019			623,966.15	623,966.15	1,819,104.96
01/01/2020			623,966.15	623,966.15	1,195,138.81
02/01/2020			744,775.71	744,775.71	450,363.10
03/01/2020			450,363.10	450,363.10	
04/01/2020		7,478.93			
	8,571,666.67	50,075.86	8,571,666.67	8,571,666.67	

Yield To Receipt Date: 1.0001288%
Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 197,325.29

PROJECT FUND

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Construction Series 2018A-4

Healthcare Project Fund (HCPROJ)

Date	Deposit	Interest	Principal	Scheduled Draws	Balance
12/19/2018	37,704,861.17				37,704,861.17
09/01/2019			563,427.99	563,427.99	37,141,433.18
10/01/2019			2,092,188.01	2,092,188.01	35,049,245.17
11/01/2019			2,092,188.01	2,092,188.01	32,957,057.16
12/01/2019			2,092,188.01	2,092,188.01	30,864,869.15
01/01/2020			2,092,188.01	2,092,188.01	28,772,681.14
02/01/2020			2,503,530.77	2,503,530.77	26,269,150.37
03/01/2020			2,503,530.77	2,503,530.77	23,765,619.60
04/01/2020			2,860,710.77	2,860,710.77	20,904,908.83
05/01/2020			2,449,368.01	2,449,368.01	18,455,540.82
06/01/2020			2,449,368.01	2,449,368.01	16,006,172.81
07/01/2020			2,449,368.01	2,449,368.01	13,556,804.80
08/01/2020			2,627,958.01	2,627,958.01	10,928,846.79
09/01/2020			2,627,958.01	2,627,958.01	8,300,888.78
10/01/2020			2,470,025.25	2,470,025.25	5,830,863.53
11/01/2020			2,470,025.25	2,470,025.25	3,360,838.28
12/01/2020			3,360,838.28	3,360,838.28	
	37,704,861.17	0	37,704,861.17	37,704,861.17	

Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 2,533,440.90

PROJECT FUND

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Entrance Fee Series 2018A-5

ILU Project Fund (ILUPROJ)

Date	Deposit	Interest	Principal	Scheduled Draws	Balance
12/19/2018	33,583,619.76				33,583,619.76
03/01/2020			1,702,476.65	1,702,476.65	31,881,143.11
04/01/2020			4,038,936.18	4,038,936.18	27,842,206.93
05/01/2020			4,038,936.18	4,038,936.18	23,803,270.75
06/01/2020			4,038,936.18	4,038,936.18	19,764,334.57
07/01/2020			3,422,408.39	3,422,408.39	16,341,926.18
08/01/2020			3,541,468.39	3,541,468.39	12,800,457.79
09/01/2020			3,541,468.39	3,541,468.39	9,258,989.40
10/01/2020			3,093,880.61	3,093,880.61	6,165,108.79
11/01/2020			2,477,352.83	2,477,352.83	3,687,755.96
12/01/2020			3,687,755.96	3,687,755.96	
	33,583,619.76	0	33,583,619.76	33,583,619.76	

Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 2,550,815.32

CAPITALIZED INTEREST FUND

8038 Numbers
Presbyterian Village Athens

Date	Deposit	Interest	Principal	ILU Project Fund	Healthcare Project Fund	Debt Service Reserve Fund	Debt Service	Scheduled Draws	Balance
12/19/2018	9,379,196.14								9,379,196.14
01/01/2019			1,488.35					1,488.35	9,377,707.79
02/01/2019			3,726.26					3,726.26	9,373,981.53
03/01/2019			3,739.72					3,739.72	9,370,241.81
04/01/2019			-94,474.85	74,073.50	24,154.58			3,753.23	9,464,716.66
05/01/2019			3,766.78					3,766.78	9,460,949.88
06/01/2019		30,150.80	1,365,913.18			27,953.89	-5,651.25	1,418,366.62	8,095,036.70
07/01/2019			3,794.03					3,794.03	8,091,242.67
08/01/2019			3,807.72					3,807.72	8,087,434.95
09/01/2019			3,821.48					3,821.48	8,083,613.47
10/01/2019			-112,892.01	100,714.58	17,989.88			5,812.45	8,196,505.48
11/01/2019			13,175.07					13,175.07	8,183,330.41
12/01/2019		27,181.36	1,539,126.46			31,059.88	-5,041.67	1,592,326.03	6,644,203.95
01/01/2020			27,977.92					27,977.92	6,616,226.03
02/01/2020			35,418.33					35,418.33	6,580,807.70
03/01/2020			44,328.33					44,328.33	6,536,479.37
04/01/2020			29,188.99	30,688.33				59,877.32	6,507,290.38
05/01/2020			85,805.13					85,805.13	6,421,485.25
06/01/2020		20,182.07	1,634,573.53			31,059.88	-3,666.67	1,682,148.81	4,786,911.72
07/01/2020			135,059.60					135,059.60	4,651,852.12
08/01/2020			157,432.47					157,432.47	4,494,419.65
09/01/2020			180,977.67					180,977.67	4,313,441.98
10/01/2020			204,610.72					204,610.72	4,108,831.26
11/01/2020			226,040.52					226,040.52	3,882,790.74
12/01/2020		12,714.58	1,775,436.93			31,059.88	-2,291.67	1,816,919.72	2,107,353.81
01/01/2021			272,168.63					272,168.63	1,835,185.18
02/01/2021			273,173.49					273,173.49	1,562,011.69
03/01/2021			274,182.06					274,182.06	1,287,829.63
04/01/2021			275,194.36					275,194.36	1,012,635.27
06/01/2021		5,063.18	1,012,635.27			31,059.88	-916.67	1,047,841.66	
	9,379,196.14	95,291.99	9,379,196.14	205,476.41	42,144.46	152,193.41	-17,567.93	9,856,734.48	

Yield To Receipt Date: 0.6577279%
Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 605,079.66

CAPITALIZED INTEREST FUND

8038 Numbers
 Oconee County Industrial Development Authority
 Revenue Bonds
 (Presbyterian Village Athens Project)
 Fixed Rate Series 2018A-1

Capitalized Interest Fund (CAPI LT)

Date	Deposit	Interest @ 1%	Principal	ILU Project Fund	Healthcare Project Fund	Debt Service Reserve Fund	Scheduled Draws	Balance
12/19/2018	4,285,047.02							4,285,047.02
04/01/2019			-81,407.13	57,252.55	24,154.58			4,366,454.15
06/01/2019		19,282.71	878,480.00			21,823.54	919,586.25	3,487,974.15
10/01/2019			-95,833.73	77,843.85	17,989.88			3,583,807.88
12/01/2019		17,439.87	980,074.25			24,248.38	1,021,762.50	2,603,733.63
04/01/2020			-23,719.48	23,719.48				2,627,453.11
06/01/2020		13,018.67	984,495.45			24,248.38	1,021,762.50	1,642,957.66
12/01/2020		8,214.79	989,299.33			24,248.38	1,021,762.50	653,658.33
06/01/2021		3,268.29	653,658.33			24,248.38	681,175.00	
	4,285,047.02	61,224.33	4,285,047.02	158,815.88	42,144.46	118,817.06	4,666,048.75	

Yield To Receipt Date: 0.9946295%
 Arbitrage Yield: 5.0797596%
 Value of Negative Arbitrage: 237,822.26

CAPITALIZED INTEREST FUND

8038 Numbers
 Oconee County Industrial Development Authority
 Revenue Bonds
 (Presbyterian Village Athens Project)
 Adjustable Rate Series 2018A-2

Capitalized Interest Fund (CAPI LT)

Date	Deposit	Interest @ 1%	Principal	ILU Project Fund	Debt Service Reserve Fund	Scheduled Draws	Balance
12/19/2018	1,159,296.72						1,159,296.72
04/01/2019			-16,820.95	16,820.95			1,176,117.67
06/01/2019		5,216.84	236,152.81		6,130.35	247,500.00	939,964.86
10/01/2019			-22,870.73	22,870.73			962,835.59
12/01/2019		4,699.82	263,488.68		6,811.50	275,000.00	699,346.91
04/01/2020			-6,968.85	6,968.85			706,315.76
06/01/2020		3,496.73	264,691.77		6,811.50	275,000.00	441,623.99
12/01/2020		2,208.12	265,980.38		6,811.50	275,000.00	175,643.61
06/01/2021		878.22	175,643.61		6,811.50	183,333.33	
	1,159,296.72	16,499.73	1,159,296.72	46,660.53	33,376.35	1,255,833.33	

Yield To Receipt Date: 0.9953824%
 Arbitrage Yield: 5.0797596%
 Value of Negative Arbitrage: 64,035.87

CAPITALIZED INTEREST FUND

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Entrance Fee Series 2018A-3

Capitalized Interest Fund (CAPI ST)

Date	Deposit	Interest @ 1%	Principal	Debt Service	Scheduled Draws	Balance
12/19/2018	1,255,833.33					1,255,833.33
06/01/2019		5,651.25	247,500.00	-5,651.25	247,500.00	1,008,333.33
12/01/2019		5,041.67	275,000.00	-5,041.67	275,000.00	733,333.33
06/01/2020		3,666.67	275,000.00	-3,666.67	275,000.00	458,333.33
12/01/2020		2,291.67	275,000.00	-2,291.67	275,000.00	183,333.33
06/01/2021		916.67	183,333.33	-916.67	183,333.33	
	1,255,833.33	17,567.93	1,255,833.33	-17,567.93	1,255,833.33	

Yield To Receipt Date:	1.0000816%
Arbitrage Yield:	5.0797596%
Value of Negative Arbitrage:	67,812.53

CAPITALIZED INTEREST FUND

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Construction Series 2018A-4

Capitalized Interest Fund (CAPI_ST)

Date	Deposit	Interest	Principal	Scheduled Draws	Balance
12/19/2018	1,525,138.83				1,525,138.83
01/01/2019			1,080.82	1,080.82	1,524,058.01
02/01/2019			2,705.85	2,705.85	1,521,352.16
03/01/2019			2,715.35	2,715.35	1,518,636.81
04/01/2019			2,724.88	2,724.88	1,515,911.93
05/01/2019			2,734.44	2,734.44	1,513,177.49
06/01/2019			2,744.03	2,744.03	1,510,433.46
07/01/2019			2,753.66	2,753.66	1,507,679.80
08/01/2019			2,763.32	2,763.32	1,504,916.48
09/01/2019			2,773.02	2,773.02	1,502,143.46
10/01/2019			4,759.92	4,759.92	1,497,383.54
11/01/2019			12,118.46	12,118.46	1,485,265.08
12/01/2019			19,502.82	19,502.82	1,465,762.26
01/01/2020			26,913.09	26,913.09	1,438,849.17
02/01/2020			34,349.37	34,349.37	1,404,499.80
03/01/2020			43,255.22	43,255.22	1,361,244.58
04/01/2020			52,192.31	52,192.31	1,309,052.27
05/01/2020			62,414.17	62,414.17	1,246,638.10
06/01/2020			71,228.44	71,228.44	1,175,409.66
07/01/2020			80,073.63	80,073.63	1,095,336.03
08/01/2020			88,949.86	88,949.86	1,006,386.17
09/01/2020			98,483.94	98,483.94	907,902.23
10/01/2020			108,051.48	108,051.48	799,850.75
11/01/2020			117,098.39	117,098.39	682,752.36
12/01/2020			126,177.03	126,177.03	556,575.33
01/01/2021			138,413.55	138,413.55	418,161.78
02/01/2021			138,899.27	138,899.27	279,262.51
03/01/2021			139,386.69	139,386.69	139,875.82
04/01/2021			139,875.82	139,875.82	
	1,525,138.83	0	1,525,138.83	1,525,138.83	

Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 129,692.30

CAPITALIZED INTEREST FUND

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Entrance Fee Series 2018A-5

Capitalized Interest Fund (CAPI ST)

Date	Deposit	Interest	Principal	Scheduled Draws	Balance
12/19/2018	1,153,880.24				1,153,880.24
01/01/2019			407.53	407.53	1,153,472.71
02/01/2019			1,020.41	1,020.41	1,152,452.30
03/01/2019			1,024.37	1,024.37	1,151,427.93
04/01/2019			1,028.35	1,028.35	1,150,399.58
05/01/2019			1,032.34	1,032.34	1,149,367.24
06/01/2019			1,036.34	1,036.34	1,148,330.90
07/01/2019			1,040.37	1,040.37	1,147,290.53
08/01/2019			1,044.40	1,044.40	1,146,246.13
09/01/2019			1,048.46	1,048.46	1,145,197.67
10/01/2019			1,052.53	1,052.53	1,144,145.14
11/01/2019			1,056.61	1,056.61	1,143,088.53
12/01/2019			1,060.71	1,060.71	1,142,027.82
01/01/2020			1,064.83	1,064.83	1,140,962.99
02/01/2020			1,068.96	1,068.96	1,139,894.03
03/01/2020			1,073.11	1,073.11	1,138,820.92
04/01/2020			7,685.01	7,685.01	1,131,135.91
05/01/2020			23,390.96	23,390.96	1,107,744.95
06/01/2020			39,157.87	39,157.87	1,068,587.08
07/01/2020			54,985.97	54,985.97	1,013,601.11
08/01/2020			68,482.61	68,482.61	945,118.50
09/01/2020			82,493.73	82,493.73	862,624.77
10/01/2020			96,559.24	96,559.24	766,065.53
11/01/2020			108,942.13	108,942.13	657,123.40
12/01/2020			118,980.19	118,980.19	538,143.21
01/01/2021			133,755.08	133,755.08	404,388.13
02/01/2021			134,274.22	134,274.22	270,113.91
03/01/2021			134,795.37	134,795.37	135,318.54
04/01/2021			135,318.54	135,318.54	
	1,153,880.24	0	1,153,880.24	1,153,880.24	

Arbitrage Yield: 5.0797596%
Value of Negative Arbitrage: 105,716.71

FORM 8038 STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Series 2018A-1

Dated Date 12/19/2018
Delivery Date 12/19/2018

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Term Bond 2028:						
	12/01/2019		5.750%	100.000		
	12/01/2020		5.750%	100.000		
	12/01/2021		5.750%	100.000		
	12/01/2022		5.750%	100.000		
	12/01/2023	380,000.00	5.750%	100.000	380,000.00	380,000.00
	12/01/2024	400,000.00	5.750%	100.000	400,000.00	400,000.00
	12/01/2025	425,000.00	5.750%	100.000	425,000.00	425,000.00
	12/01/2026	450,000.00	5.750%	100.000	450,000.00	450,000.00
	12/01/2027	475,000.00	5.750%	100.000	475,000.00	475,000.00
	12/01/2028	500,000.00	5.750%	100.000	500,000.00	500,000.00
Term Bond 2038:						
	12/01/2029	530,000.00	6.125%	100.000	530,000.00	530,000.00
	12/01/2030	565,000.00	6.125%	100.000	565,000.00	565,000.00
	12/01/2031	595,000.00	6.125%	100.000	595,000.00	595,000.00
	12/01/2032	635,000.00	6.125%	100.000	635,000.00	635,000.00
	12/01/2033	670,000.00	6.125%	100.000	670,000.00	670,000.00
	12/01/2034	715,000.00	6.125%	100.000	715,000.00	715,000.00
	12/01/2035	755,000.00	6.125%	100.000	755,000.00	755,000.00
	12/01/2036	805,000.00	6.125%	100.000	805,000.00	805,000.00
	12/01/2037	855,000.00	6.125%	100.000	855,000.00	855,000.00
	12/01/2038	905,000.00	6.125%	100.000	905,000.00	905,000.00
Term Bond 2048:						
	12/01/2039	960,000.00	6.250%	100.000	960,000.00	960,000.00
	12/01/2040	1,020,000.00	6.250%	100.000	1,020,000.00	1,020,000.00
	12/01/2041	1,085,000.00	6.250%	100.000	1,085,000.00	1,085,000.00
	12/01/2042	1,150,000.00	6.250%	100.000	1,150,000.00	1,150,000.00
	12/01/2043	1,225,000.00	6.250%	100.000	1,225,000.00	1,225,000.00
	12/01/2044	1,300,000.00	6.250%	100.000	1,300,000.00	1,300,000.00
	12/01/2045	1,380,000.00	6.250%	100.000	1,380,000.00	1,380,000.00
	12/01/2046	1,470,000.00	6.250%	100.000	1,470,000.00	1,470,000.00
	12/01/2047	1,560,000.00	6.250%	100.000	1,560,000.00	1,560,000.00
	12/01/2048	1,660,000.00	6.250%	100.000	1,660,000.00	1,660,000.00
Term Bond 2053:						
	06/01/2049	1,820,000.00	6.375%	100.000	1,820,000.00	1,820,000.00
	06/01/2050	1,940,000.00	6.375%	100.000	1,940,000.00	1,940,000.00
	06/01/2051	2,065,000.00	6.375%	100.000	2,065,000.00	2,065,000.00
	06/01/2052	2,200,000.00	6.375%	100.000	2,200,000.00	2,200,000.00
	06/01/2053	2,345,000.00	6.375%	100.000	2,345,000.00	2,345,000.00
		32,840,000.00			32,840,000.00	32,840,000.00

FORM 8038 STATISTICS

8038 Numbers
 Oconee County Industrial Development Authority
 Revenue Bonds
 (Presbyterian Village Athens Project)
 Fixed Rate Series 2018A-1

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	06/01/2053	6.375%	2,345,000.00	2,345,000.00		
Entire Issue			32,840,000.00	32,840,000.00	24.4299	5.0798%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	2,385,560.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	2,424,837.50

FORM 8038 STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Adjustable Rate Series 2018A-2

Dated Date 12/19/2018
Delivery Date 12/19/2018

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Adjustable Rate - Series 2018A-2:						
	12/01/2019		5.500%	100.000		
	12/01/2020		5.500%	100.000		
	12/01/2021		5.500%	100.000		
	12/01/2022		5.500%	100.000		
	12/01/2023	130,000.00	5.500%	100.000	130,000.00	130,000.00
	12/01/2024	135,000.00	5.500%	100.000	135,000.00	135,000.00
	12/01/2025	145,000.00	5.500%	100.000	145,000.00	145,000.00
	12/01/2026	150,000.00	5.500%	100.000	150,000.00	150,000.00
	12/01/2027	160,000.00	5.500%	100.000	160,000.00	160,000.00
	12/01/2028	170,000.00	5.500%	100.000	170,000.00	170,000.00
	12/01/2029	180,000.00	5.500%	100.000	180,000.00	180,000.00
	12/01/2030	190,000.00	5.500%	100.000	190,000.00	190,000.00
	12/01/2031	200,000.00	5.500%	100.000	200,000.00	200,000.00
	12/01/2032	210,000.00	5.500%	100.000	210,000.00	210,000.00
	12/01/2033	220,000.00	5.500%	100.000	220,000.00	220,000.00
	12/01/2034	235,000.00	5.500%	100.000	235,000.00	235,000.00
	12/01/2035	245,000.00	5.500%	100.000	245,000.00	245,000.00
	12/01/2036	260,000.00	5.500%	100.000	260,000.00	260,000.00
	12/01/2037	275,000.00	5.500%	100.000	275,000.00	275,000.00
	12/01/2038	290,000.00	5.500%	100.000	290,000.00	290,000.00
	12/01/2039	305,000.00	5.500%	100.000	305,000.00	305,000.00
	12/01/2040	320,000.00	5.500%	100.000	320,000.00	320,000.00
	12/01/2041	340,000.00	5.500%	100.000	340,000.00	340,000.00
	12/01/2042	355,000.00	5.500%	100.000	355,000.00	355,000.00
	12/01/2043	375,000.00	5.500%	100.000	375,000.00	375,000.00
	12/01/2044	395,000.00	5.500%	100.000	395,000.00	395,000.00
	12/01/2045	420,000.00	5.500%	100.000	420,000.00	420,000.00
	12/01/2046	440,000.00	5.500%	100.000	440,000.00	440,000.00
	12/01/2047	465,000.00	5.500%	100.000	465,000.00	465,000.00
	12/01/2048	490,000.00	5.500%	100.000	490,000.00	490,000.00
	12/01/2049	520,000.00	5.500%	100.000	520,000.00	520,000.00
	12/01/2050	550,000.00	5.500%	100.000	550,000.00	550,000.00
	12/01/2051	575,000.00	5.500%	100.000	575,000.00	575,000.00
	12/01/2052	610,000.00	5.500%	100.000	610,000.00	610,000.00
	12/01/2053	645,000.00	5.500%	100.000	645,000.00	645,000.00
		10,000,000.00			10,000,000.00	10,000,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	12/01/2053	5.500%	645,000.00	645,000.00		
Entire Issue			10,000,000.00	10,000,000.00	24.0330	5.0798%

FORM 8038 STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Adjustable Rate Series 2018A-2

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	172,500.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	681,150.00

FORM 8038 STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Fixed Rate Entrance Fee Series 2018A-3

Dated Date 12/19/2018
Delivery Date 12/19/2018

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Fixed Rate Entrance Fee - Series 2018A-3:						
	12/01/2019		5.500%	100.000		
	12/01/2020		5.500%	100.000		
	12/01/2021		5.500%	100.000		
	12/01/2022		5.500%	100.000		
	12/01/2023		5.500%	100.000		
	12/01/2024		5.500%	100.000		
	12/01/2025		5.500%	100.000		
	12/01/2026		5.500%	100.000		
	12/01/2027		5.500%	100.000		
	12/01/2028	10,000,000.00	5.500%	100.000	10,000,000.00	10,000,000.00
		10,000,000.00			10,000,000.00	10,000,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	12/01/2028	5.500%	10,000,000.00	10,000,000.00		
Entire Issue			10,000,000.00	10,000,000.00	9.9500	5.0798%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	172,500.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

FORM 8038 STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Construction Series 2018A-4

Dated Date 12/19/2018
Delivery Date 12/19/2018

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Bank Bought Construction - Series 2018A-4:						
	01/01/2019		0.000%	100.000		
	02/01/2019		0.000%	100.000		
	03/01/2019		0.000%	100.000		
	04/01/2019		0.000%	100.000		
	05/01/2019		0.000%	100.000		
	06/01/2019		0.000%	100.000		
	07/01/2019		0.000%	100.000		
	08/01/2019		0.000%	100.000		
	09/01/2019		0.000%	100.000		
	10/01/2019		0.000%	100.000		
	11/01/2019		0.000%	100.000		
	12/01/2019		0.000%	100.000		
	01/01/2020		0.000%	100.000		
	02/01/2020		0.000%	100.000		
	03/01/2020		0.000%	100.000		
	04/01/2020		0.000%	100.000		
	05/01/2020		0.000%	100.000		
	06/01/2020		0.000%	100.000		
	07/01/2020		0.000%	100.000		
	08/01/2020		0.000%	100.000		
	09/01/2020		0.000%	100.000		
	10/01/2020		0.000%	100.000		
	11/01/2020		0.000%	100.000		
	12/01/2020		0.000%	100.000		
	01/01/2021		0.000%	100.000		
	02/01/2021		0.000%	100.000		
	03/01/2021		0.000%	100.000		
	04/01/2021		0.000%	100.000		
	05/01/2021		0.000%	100.000		
	06/01/2021		0.000%	100.000		
	07/01/2021		0.000%	100.000		
	08/01/2021		0.000%	100.000		
	09/01/2021		0.000%	100.000		
	10/01/2021		0.000%	100.000		
	11/01/2021		0.000%	100.000		
	12/01/2021	40,000,000.00	0.000%	100.000	40,000,000.00	40,000,000.00
		40,000,000.00			40,000,000.00	40,000,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	12/01/2021		40,000,000.00	40,000,000.00		
Entire Issue			40,000,000.00	40,000,000.00	2.9500	5.0798%

FORM 8038 STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Construction Series 2018A-4

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	0.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

FORM 8038 STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Entrance Fee Series 2018A-5

Dated Date 12/19/2018
Delivery Date 12/19/2018

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Bank Bought Entrance Fee - Series 2018A-5:						
	01/01/2019		0.000%	100.000		
	02/01/2019		0.000%	100.000		
	03/01/2019		0.000%	100.000		
	04/01/2019		0.000%	100.000		
	05/01/2019		0.000%	100.000		
	06/01/2019		0.000%	100.000		
	07/01/2019		0.000%	100.000		
	08/01/2019		0.000%	100.000		
	09/01/2019		0.000%	100.000		
	10/01/2019		0.000%	100.000		
	11/01/2019		0.000%	100.000		
	12/01/2019		0.000%	100.000		
	01/01/2020		0.000%	100.000		
	02/01/2020		0.000%	100.000		
	03/01/2020		0.000%	100.000		
	04/01/2020		0.000%	100.000		
	05/01/2020		0.000%	100.000		
	06/01/2020		0.000%	100.000		
	07/01/2020		0.000%	100.000		
	08/01/2020		0.000%	100.000		
	09/01/2020		0.000%	100.000		
	10/01/2020		0.000%	100.000		
	11/01/2020		0.000%	100.000		
	12/01/2020		0.000%	100.000		
	01/01/2021		0.000%	100.000		
	02/01/2021		0.000%	100.000		
	03/01/2021		0.000%	100.000		
	04/01/2021		0.000%	100.000		
	05/01/2021		0.000%	100.000		
	06/01/2021		0.000%	100.000		
	07/01/2021		0.000%	100.000		
	08/01/2021		0.000%	100.000		
	09/01/2021		0.000%	100.000		
	10/01/2021		0.000%	100.000		
	11/01/2021		0.000%	100.000		
	12/01/2021		0.000%	100.000		
	01/01/2022		0.000%	100.000		
	02/01/2022		0.000%	100.000		
	03/01/2022		0.000%	100.000		
	04/01/2022		0.000%	100.000		
	05/01/2022		0.000%	100.000		
	06/01/2022		0.000%	100.000		
	07/01/2022		0.000%	100.000		
	08/01/2022		0.000%	100.000		

FORM 8038 STATISTICS

8038 Numbers
Oconee County Industrial Development Authority
Revenue Bonds
(Presbyterian Village Athens Project)
Bank Bought Entrance Fee Series 2018A-5

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Bank Bought Entrance Fee - Series 2018A-5:						
	09/01/2022		0.000%	100.000		
	10/01/2022		0.000%	100.000		
	11/01/2022		0.000%	100.000		
	12/01/2022	35,000,000.00	0.000%	100.000	35,000,000.00	35,000,000.00
		35,000,000.00			35,000,000.00	35,000,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	12/01/2022		35,000,000.00	35,000,000.00		
Entire Issue			35,000,000.00	35,000,000.00	3.9500	5.0798%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	0.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00