

REQUISITION NO.

(PROJECT FUND)

_____, 20____

Regions Bank
Atlanta, Georgia

Re: Disbursement From the 2023 Project Fund Account of the Construction Fund
Relating to \$12,495,000 Walton County Water and Sewerage Authority Revenue
Bonds (Oconee-Hard Labor Creek Reservoir Project), Series 2023

To the Addressee:

The undersigned authorized representative of Walton County Water and Sewerage Authority (the "Authority") and Oconee County, Georgia (the "County") does hereby submit a requisition for a disbursement from the 2023 Project Fund Account of the Construction Fund established under the Trust Indenture dated as of April 1, 2008, as supplemented by a First Supplemental Trust Indenture dated as of April 1, 2008, as supplemented by a Second Supplemental Trust Indenture dated as of July 1, 2015, as supplemented by a Third Supplemental Trust Indenture dated as of October 1, 2016, and as supplemented by a Fourth Supplemental Trust Indenture dated as of August 1, 2023, relating to the captioned bonds. The amount to be paid, the circumstances of such obligation and the name of the person, firm or corporation to whom payment is due is shown on Schedule 1 attached hereto. In connection with this requisition, the undersigned hereby certifies, as follows:

1. An obligation in the stated amount has been incurred, is a proper charge against the Construction Fund and has not been paid.
2. A bill or statement of account for such obligation, or a copy thereof, is attached hereto or is on file in the office of the Administrator Officer.
3. The undersigned has no notice of any vendor's, mechanic's or other liens or rights to liens, security interests, chattel mortgages, or conditional sales contracts which should be satisfied or discharge before such payment is made.
4. This requisition contains no item representing payment on account or any retained percentages which the Authority and the County is, as of the date of this certification, entitled to retain.
5. Insofar as such obligation was incurred for work, materials, supplies or equipment, such work was actually performed or such materials, supplies or equipment were actually installed in or about the construction or delivered at the site of the work for that purpose.

This _____ day of _____, 20____.

**WALTON COUNTY WATER AND
SEWERAGE AUTHORITY**

By: _____
Authorized Representative

Approved by

OCONEE COUNTY, GEORGIA

By: _____
Authorized Representative

[Requisition]

SCHEDULE "1"

2023 Project Fund Account Requisitions