

INDEX FOR CLOSING TRANSCRIPT

OCONEE COUNTY, GEORGIA

\$8,210,000
General Obligation Taxable Refunding Bond
(Recreation Project), Series 2020

dated May 1, 2020

The following documents were delivered by the parties indicated at the bond closing held in the offices of Gray Pannell & Woodward LLP, 347 W. Hancock Ave., Suite 100, Athens, Georgia 30601, on May 1, 2020.

PARTIES:

Issuer:	Oconee County, Georgia Watkinsville, Georgia
Placement Agent:	Stifel Nicolaus & Company, Inc. Atlanta, Georgia
Issuer's Counsel:	Daniel C. Haygood, Attorney at Law Watkinsville, Georgia
Bond Counsel:	Gray Pannell & Woodward LLP Athens, Georgia
Purchaser:	JPMorgan Chase Bank, NA Atlanta, Georgia
Purchaser's Counsel:	Butler Snow LLP Macon, Georgia
Bond Registrar and Paying Agent:	Finance Director of Oconee County, Georgia Watkinsville, Georgia
Escrow Agent and Cost of Issuance Fund Depository:	Regions Bank Atlanta, Georgia

DOCUMENTS:

1. Validation Transcript relating to the Oconee County, Georgia General Obligation Taxable Refunding Bond (Recreation Project), Series 2020 (the "Series 2020 Bond"):
 - (a) Petition and Complaint which includes Notice to the District Attorney with executed Bond Resolution of the Board of Commissioners of Oconee County, Georgia (the "Board of Commissioners"), dated March 31, 2020, attached thereto, Rule Nisi and Notice to the Public;
 - (b) Answer; and
 - (c) Validation Order and Certification of Superior Court Clerk.
2. Bond Placement Agreement.
3. Certificate of Delivery and Cross-Receipt.

CLOSING DOCUMENTS FURNISHED BY OCONEE COUNTY, GEORGIA (THE "ISSUER"):

4. Incumbency Certificate of the Issuer.
5. Execution, Signature, No-Litigation and Officers' Certificate, with attached Certificate of the Superior Court Clerk.
6. Specimen Series 2020 Bond.

OPINIONS OF COUNSEL:

7. Opinion of Issuer's Counsel.
8. Opinion of Bond Counsel.

CLOSING DOCUMENTS FURNISHED BY THE PURCHASER:

9. Purchaser Letter.

CLOSING DOCUMENTS RELATING TO THE REFUNDING OF THE REFUNDED SERIES 2011A BONDS:

10. Escrow Deposit Agreement.
11. Certificate of Escrow Agent.
12. Verification Report.
13. Provision for Payment Notice.

14. Notice of Redemption.

MISCELLANEOUS:

15. Georgia Department of Community Affairs Debt Issuance Report.

16. Certificate Designating Authorized County Representatives.

17. Form Requisition (Cost of Issuance).