

INDEX FOR CLOSING TRANSCRIPT

\$12,500,000
Oconee County, Georgia
General Obligation Bonds,
Series 2021

The following documents were delivered by the parties indicated at the bond closing held in the offices of Gray Pannell & Woodward LLP, 347 West Hancock Avenue, Suite 100, Athens, Georgia 30601, on August 10, 2021. All transactions at the closing were interdependent and shall be considered to have been effected concurrently. No delivery was considered to have been completed until all deliveries were made and Bond Counsel authorized the release of its opinion and the delivery of the Series 2021 Bonds.

PARTIES:

Issuer:	Oconee County, Georgia Watkinsville, Georgia
Underwriter:	Stifel, Nicolaus & Company, Incorporated Atlanta, Georgia
Issuer's Counsel:	Daniel C. Haygood, Esq. Watkinsville, Georgia
Bond Counsel and Disclosure Counsel:	Gray Pannell & Woodward LLP Athens, Georgia
Underwriter's Counsel:	Kozlarek Law LLC Greenville, South Carolina
Authenticating Agent, Bond Registrar, Paying Agent:	Regions Bank Atlanta, Georgia
Sales Tax Custodian:	Regions Bank Atlanta, Georgia
Construction Fund Custodian:	South State Bank, National Association Athens, Georgia

DOCUMENTS:

1. Validation Transcript relating to the Oconee County, Georgia General Obligation Bonds, Series 2021:
 - (a) Petition and Complaint which includes Notice to the District Attorney, Rule Nisi and Notice to the Public;
 - (b) Answer of the Issuer; and
 - (c) Validation Order and Certification of Superior Court Clerk, dated February 22, 2021.
2. Bond Resolution of the Board of Commissioners of Oconee County (the “Board of Commissioners”), adopted on August 3, 2021.
3. Bond Purchase Agreement, dated as of August 3, 2021, between Oconee County, Georgia (the “Issuer”) and Stifel, Nicolaus & Company, Incorporated.
4. Custodial Agreement, dated as of August 1, 2021, between Regions Bank, Atlanta, Georgia, as sales tax custodian, and the Issuer.
5. Preliminary Official Statement, dated July 29, 2021.
6. Official Statement, dated August 3, 2021.
7. Receipt for Bond Proceeds.
8. Receipt for Bonds.

CLOSING DOCUMENTS FURNISHED BY THE ISSUER:

9. Incumbency Certificate of the Issuer.
10. Execution, Signature, No-Litigation and Officers’ Certificate, with attached Certificate of the Superior Court Clerk.
11. Tax and Non-Arbitrage Certificate.
12. Specimen Bonds.
13. Authentication Order.
14. Certificate Designating Construction Fund Custodian.

CLOSING DOCUMENTS FURNISHED BY AUTHENTICATING AGENT, BOND REGISTRAR AND PAYING AGENT:

15. Certificate of Authenticating Agent, Bond Registrar and Paying Agent.

CLOSING DOCUMENTS FURNISHED BY SALES TAX CUSTODIAN AND
CONSTRUCTION FUND CUSTODIAN:

16. Certificate of Construction Fund Custodian.
17. Certificate of Sales Tax Custodian.

OPINIONS OF COUNSEL:

18. Opinion of Issuer's Counsel.
19. Opinion of Disclosure Counsel.
20. Opinion of Bond Counsel.
21. Supplemental Opinion of Bond Counsel.
22. Opinion of Underwriter's Counsel.

MISCELLANEOUS:

23. Rating Letter.
24. IRS Form 8038-G.
25. Continuing Disclosure Certificate.
26. Rule 15c2-12 Certificate.
27. DTC Blanket Letter of Representations.
28. Certificate Designating Authorized County Representatives.
29. Form of Requisition (Project Fund).
30. Form of Requisition (Cost of Issuance Fund).
31. Policy and Procedures Concerning Compliance with Federal Securities Laws Relating to Disclosure.
32. Policy with Respect to Tax Exempt Debt.
33. Consent Letter of Auditor.
34. Debt Issuance Report.