

AUTHORIZATION OF AND CERTIFICATION CONCERNING OFFICIAL STATEMENT

The references herein to the Indenture, the Contract and the other documents related to the transactions contemplated therein are brief outlines of certain provisions thereof and do not purport to be complete. For full and complete statements of the provisions thereof, reference is made to the Indenture, the Contract and such other documents.

The agreement of the Authority with the owners of the Series 2022 Bonds is fully set forth in the Indenture, and neither any advertisement of the Series 2022 Bonds, nor this Official Statement, is to be construed as constituting an agreement with the purchasers of the Series 2022 Bonds. Statements made in this Official Statement involving estimates, projections or matters of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact.

The execution and delivery of this Official Statement, and its distribution by the Underwriter, have been duly authorized and approved by the Authority and the County. The contents of this Official Statement are the responsibility of the County, except that the Authority is responsible for the statements contained under the section captioned "**THE AUTHORITY**" and the information with respect to the Authority under the section captioned "**LEGAL MATTERS – Pending Litigation**" herein and, with the exception of the foregoing information for which the Authority is responsible, the Authority makes no representation as to the accuracy or completeness of any information contained herein.

Any statements made in this Official Statement involving matters of opinion, estimates or projections, whether or not so expressly stated, are set forth as such and not as representations of fact, and no representation is made that any of the estimates or projections will be realized. The descriptions contained in this Official Statement of the Series 2022 Bonds do not purport to be complete and are qualified in their entirety by reference thereto.

**OCONEE COUNTY INDUSTRIAL DEVELOPMENT
AUTHORITY**

By: 
Chairman of the Board of Directors

OCONEE COUNTY, GEORGIA

By: 
Chairman of the Board of Commissioners