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 Angela Elder-Johnson
 Oconee County Clerk of Superior Court

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) James R. Woodward, Esq. (678) 705-6280
B. E-MAIL CONTACT AT FILER (optional) jwoodward@gpwlawfirm.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Gray Pannell & Woodward LLP 336 Hill Street Athens, Georgia 30601

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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Oconee County Industrial Development Authority				
OR				
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS 23 N Main Street		CITY Watkinsville	STATE GA	POSTAL CODE 30677
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Regions Bank				
OR				
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS 1180 W Peachtree Street Suite 1200		CITY Atlanta	STATE GA	POSTAL CODE 30309
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:
See Attachment to Authority Financing Statement Covering the Trust Estate attached hereto.

This Financing Statement relates to the Trust Indenture, dated as of February 8, 2022 (as the same may be supplemented or amended from time to time, the "Indenture"), between Oconee County Industrial Development Authority and Regions Bank, as trustee.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	

8. OPTIONAL FILER REFERENCE DATA:
Taxable Revenue Bonds (Economic Development Project), Series 2022

**EXHIBIT A TO UCC FINANCING STATEMENT
COVERING THE TRUST ESTATE**

DEBTOR: OCONEE COUNTY INDUSTRIAL DEVELOPMENT
AUTHORITY

SECURED PARTY: REGIONS BANK

This Financing Statement covers the following types (or items) of property: all of the Debtor's estate, right, title and interest in, to and under any and all of the following described property, rights and interest:

I.

All right, title and interest of the Debtor in and to the Intergovernmental Contract, dated as of February 8, 2022 (the "Contract"), between the Debtor and Oconee County, Georgia, including the Contract Payments (as defined therein), except for the Secured Party's rights to payment of fees and expenses pursuant to Section 4.2 of the Contract.

II.

All moneys and securities held by the Secured Party in any and all of the funds and accounts established under the Trust Indenture, dated as of February 8, 2022 (the "Indenture"), between the Debtor and the Secured Party.

III.

Any and all other property from time to time hereafter by delivery or by writing conveyed, mortgaged, pledged, assigned or transferred as and for additional security hereunder by the Debtor or by anyone on its behalf or with its written consent to the Secured Party, which is hereby authorized to receive any and all such property at any and all times and to hold and apply the same subject to the terms of the Indenture.

The security interest which is the subject of this Financing Statement is given to secure the Oconee County Industrial Development Authority Taxable Revenue Bonds (Economic Development Project), Series 2022 (the "Bonds") and the final stated maturity date of the Bonds is March 1, 2048.