

DEBT ISSUANCE REPORT

Georgia Department of Community Affairs
60 Executive Park South, N.E.
Atlanta, Georgia 30329-2231

Chapter 82 of Title 36 of the Official Code of Georgia requires any municipality, county, local government authority, board or other commission empowered to enter into debt, which issues general obligation bonds, revenue bonds, or any other bond notes, certificates of participation, or other such obligations in an amount exceeding \$1 million, to file a report with the Department of Community Affairs.

Please complete this Report and save it to your hard drive. Please do not mail a hard copy.
EMAIL a copy of your saved report to: debt.issuance@dca.ga.gov
If you have questions, Contact Eric Lopez at 404-679-3127.

[Use Proper Case (Upper/Lower); Do NOT type In all Upper Case.]

Legal Name of Entity Issuing Debt:

Entity Contact Person: Name Entity Phone:

Date of Pricing: Date of Issue:

Maturity Date: (month/year only)

This issue has varying maturity dates: No (Change No to Yes if applicable)

Amount of Debt Issued: (whole dollars only, no cents)

Select Type of Issue: Both Revenue Bonds (use dropdown list) If OTHER, Specify:

Amount of Issuance Costs: (whole dollars only, no cents)

Interest Rate: (Change No to Yes if applicable)

This issue has variable interest rates: No

This issue has multiple non-variable rates: Yes

NOTE: If Multiple non-variable rates is YES, the Serial and Term Bonds Schedule must also be completed. (Use tab at bottom)

True Interest Percentage:

Purpose(s) for which debt was issued: (Change No to Yes where applicable)

- | | | |
|---|--|---|
| <input type="checkbox"/> Airport | <input type="checkbox"/> Health care | <input type="checkbox"/> Public buildings |
| <input type="checkbox"/> Education | <input type="checkbox"/> Highways, streets and drainage | <input type="checkbox"/> Public transit system |
| <input type="checkbox"/> Electric utility system | <input type="checkbox"/> Industrial revenue bonds | <input type="checkbox"/> Single family housing |
| <input type="checkbox"/> Enterprize Zone facility | <input type="checkbox"/> Jails | <input type="checkbox"/> Solid waste system |
| <input type="checkbox"/> Exempt facility bonds | <input type="checkbox"/> Law enforcement and corrections | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Fire protection | <input type="checkbox"/> Multi-family housing | <input type="checkbox"/> Water/sewer system |
| <input type="checkbox"/> Gas utility system | <input type="checkbox"/> Parks and recreation facilities | <input type="checkbox"/> Other (must specify below) |

Recovery Zone Bond Allocation? No (Change No to Yes if applicable)

If YES, one of these two boxes MUST be "Yes":

- Economic Development Bond
 Facility Bond (Private Activity)
(Only ONE may be YES)

Provide a detailed description of the purpose(s) of the debt:

The Series 2017A Bonds are being issued to (i) finance the renovation and improvement of the Calls Creek Wastewater Reclamation Facility and the acquisition, construction and installation of additional water and sewer facilities and equipment (the "Projects") and (ii) pay certain costs and expenses relating to the issuance of the Series 2017A Bonds. The Series 2017B Bonds are being issued to (i) advance refund the County's outstanding Water and Sewerage Refunding Revenue Bonds, Series 2009, and (ii) pay certain costs and expenses relating to the issuance of the Series 2017B Bonds.

Beneficiary of Bond Proceeds IF different from Issuer:

Name of Lead Bond Underwriter:

Name of Lead Bond Counsel:

Person Completing This Report:

Sal	First Name	Middle Name	Last Name	Desig. (Jr., Sr., etc.)
	Mr. James	Robert	Woodward	

Report Date: Title: Email Address:

Firm Name: Firm Phone:

Firm Mailing Address: City: State: Zip:

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Schedule of Serial and Term Bonds

Maturity Date (month/year)	Type of Issue Alternative Min. Tax or Non-Alternative Min. Tax <small>(use dropdown list)</small>	Principal Amount (whole dollars only)	Interest Rate (percentage)	
1	09/2018	Non-Alternative Min. Tax	\$925,000	2.000%
2	09/2019	Non-Alternative Min. Tax	\$840,000	2.000%
3	09/2024	Non-Alternative Min. Tax	\$550,000	5.000%
4	09/2025	Non-Alternative Min. Tax	\$580,000	5.000%
5	09/2026	Non-Alternative Min. Tax	\$610,000	5.000%
6	09/2027	Non-Alternative Min. Tax	\$640,000	5.000%
7	09/2028	Non-Alternative Min. Tax	\$675,000	5.000%
8	09/2029	Non-Alternative Min. Tax	\$710,000	5.000%
9	09/2030	Non-Alternative Min. Tax	\$745,000	5.000%
10	09/2031	Non-Alternative Min. Tax	\$785,000	5.000%
11	09/2032	Non-Alternative Min. Tax	\$825,000	5.000%
12	09/2033	Non-Alternative Min. Tax	\$865,000	5.000%
13	09/2034	Non-Alternative Min. Tax	\$910,000	5.000%
14	09/2035	Non-Alternative Min. Tax	\$955,000	5.000%
15	09/2036	Non-Alternative Min. Tax	\$1,005,000	5.000%
16	09/2037	Non-Alternative Min. Tax	\$1,060,000	5.000%
17		Alternative Min. Tax		
18		Alternative Min. Tax		
19		Alternative Min. Tax		
20		Alternative Min. Tax		
21		Alternative Min. Tax		
22		Alternative Min. Tax		
23		Alternative Min. Tax		
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31		Alternative Min. Tax		
32		Alternative Min. Tax		
33		Alternative Min. Tax		
34		Alternative Min. Tax		
35		Alternative Min. Tax		
36		Alternative Min. Tax		
37		Alternative Min. Tax		
38		Alternative Min. Tax		
39		Alternative Min. Tax		
40		Alternative Min. Tax		

Jim Woodward

From: Eric Lopez <Eric.Lopez@dca.ga.gov>
Sent: Monday, October 23, 2017 11:11 AM
To: Jim Woodward
Subject: CONFIRMATION OF RECEIPT -- DEBT ISSUANCE (Oconee County, Georgia)

Good Morning Mr. Woodward,

Thank you for submitting a Debt Issuance Report for Oconee County, Georgia. Please retain this email as documentation that the Department of Community Affairs' Office of Research received from Gray, Pannell, & Woodward LLP via email a Debt Issuance Report for debt issued by Oconee County, Georgia on the date and in the amount indicated below.

Date of Issuance: 10/17/2017 Amount Issued: \$12,680,000

If you have any questions or otherwise need assistance please feel free to contact me.

Thank you.



Learn more about our commitment to [fair housing](#).

Eric Lopez

Government Research & Survey Program
Coordinator
Georgia Department of Community Affairs
60 Executive Park South, NE
Atlanta, Georgia 30329

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Eric.Lopez@dca.ga.gov