



# DEBT ISSUANCE REPORT

Georgia Department of Community Affairs  
60 Executive Park South, N.E.  
Atlanta, Georgia 30329-2231



Chapter 82 of Title 36 of the Official Code of Georgia requires any municipality, county, local government authority, board or other commission empowered to enter into debt, which issues general obligation bonds, revenue bonds, or any other bond notes, certificates of participation, or other such obligations in an amount exceeding \$1 million, to file a report with the Department of Community Affairs.

**Please complete this Report and save it to your hard drive. Please do not mail a hard copy.**  
**EMAIL a copy of your saved report to:**  
**debt.issuance@dca.ga.gov**

[Use Proper Case (Upper/Lower); Do NOT type in all Upper Case.]

Legal Name of Entity Issuing Debt:

Entity Contact Person: Name

Entity Phone:

Date of Pricing:

Date of Issue:

Maturity Date:  (month/year only)

This Issue has varying maturity dates:  (Change No to Yes if applicable)

Amount of Debt Issued:  (whole dollars only, no cents)

Select Type of Issue:

If OTHER, Specify:

Amount of Issuance Costs:  (whole dollars only, no cents)

Interest Rate:

(Change No to Yes if applicable)

This issue has variable interest rates:

This issue has multiple non-variable rates:

**NOTE: If Multiple non-variable rates is YES, the Serial and Term Bonds Schedule must also be completed.** (Use tab at bottom)

True Interest Percentage:

Purpose(s) for which debt was issued: (Change No to Yes where applicable)

- |  |   |  |
|--|---|--|
| <input type="text" value="No"/> Airport                  | <input type="text" value="No"/> Health care                     | <input type="text" value="No"/> Public buildings           |
| <input type="text" value="No"/> Education                | <input type="text" value="No"/> Highways, streets and drainage  | <input type="text" value="No"/> Public transit system      |
| <input type="text" value="No"/> Electric utility system  | <input type="text" value="No"/> Industrial revenue bonds        | <input type="text" value="No"/> Single family housing      |
| <input type="text" value="No"/> Enterprize Zone facility | <input type="text" value="No"/> Jails                           | <input type="text" value="No"/> Solid waste system         |
| <input type="text" value="No"/> Exempt facility bonds    | <input type="text" value="No"/> Law enforcement and corrections | <input type="text" value="No"/> Telecommunications         |
| <input type="text" value="No"/> Fire protection          | <input type="text" value="No"/> Multi-family housing            | <input type="text" value="No"/> Water/sewer system         |
| <input type="text" value="No"/> Gas utility system       | <input type="text" value="No"/> Parks and recreation facilities | <input type="text" value="No"/> Other (must specify below) |

Other:

Recovery Zone Bond Allocation?  (Change No to Yes if applicable)

If YES, one of these two boxes MUST be "Yes":

- Economic Development Bond  
 Facility Bond (Private Activity)  
 (Only ONE may be YES)

Provide a detailed description of the purpose(s) of the debt:

For the purposes of providing funds to finance (a) all or a portion of the costs of acquiring or causing the acquisition of certain land to be used as an economic development project, (b) the payment of capitalized interest on the Series 2022 Bonds, (c) funding a debt service reserve fund, and (d) the payment of cost of issuing the Series 2022 Bond.

Beneficiary of Bond Proceeds IF different from Issuer:

Name of Lead Bond Underwriter:

Name of Lead Bond Counsel:

Person Completing This Report:

Sal	First Name	Middle Name	Last Name	Desig. (Jr., Sr., etc.)
	Mr. James	Robert	Woodward	
Title		Email Address		
Partner		jwoodward@gpwlawfirm.com		

Report Date:

Firm Name:

Firm Phone:

Firm Mailing Address

City

State

Zip



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## Schedule of Serial and Term Bonds

	<b>Maturity Date</b>	<b>Type of Issue</b>	<b>Principal Amount</b>	<b>Interest Rate</b>
	(month/year)	Alternative Min. Tax or Non-Alternative Min. Tax	(whole dollars only)	(percentage)
		(use dropdown list)		
1	03/2045	Non-Alternative Min. Tax	\$11,000,000	5.750%
2	03/2048	Non-Alternative Min. Tax	\$5,000,000	6.000%
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## RE: OCIDA - Economic Development

Debt Issuance <debt.issuance@dca.ga.gov>

Fri 2/18/2022 8:43 AM

To: Cait Haygood <chaygood@gpwlawfirm.com>

CONFIRMATION OF RECEIPT -- DEBT ISSUANCE REPORT

Dear Report Submitter,

Thank you for submitting a Debt Issuance Report for Oconee County Industrial Development Authority. Please retain this email as documentation that the Department of Community Affairs' Office of Research received from Gray Pannell & Woodward LLP via email a Debt Issuance Report for debt issued by Oconee County Industrial Development Authority on the date and in the amount indicated below.

Date of Issuance: 2/8/2022

Amount Issued:

\$16,000,000

If you have any questions or otherwise need assistance please feel free to contact me. Thank you.



Learn more about our commitment to [fair housing](#).



### Debt Issuance

Georgia Department of Community Affairs

[debt.issuance@dca.ga.gov](mailto:debt.issuance@dca.ga.gov)

**From:** Cait Haygood <chaygood@gpwlawfirm.com>

**Sent:** Thursday, February 17, 2022 9:54 AM

**To:** Debt Issuance <debt.issuance@dca.ga.gov>

**Cc:** Jim Woodward <jwoodward@gpwlawfirm.com>; Elaine Anderson <eanderson@gpwlawfirm.com>

**Subject:** OCIDA - Economic Development

Good morning,

Please find attached the Debt Issuance Report for the Oconee County Industrial Development Authority – Economic Development transaction in the amount of \$16,000,000. If you have any questions or need any additional information, please let me know.

Thanks,

Cait

Cait Haygood

Associate

Gray Pannell & Woodward LLP

Direct (678) 701-6744

Office (404) 480-8899

[chaygood@gpwlawfirm.com](mailto:chaygood@gpwlawfirm.com)

[www.gpwlawfirm.com](http://www.gpwlawfirm.com)

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(Email 3 of 3 related to Oconee County Industrial Development Authority)