

RECEIPT FOR BONDS

STIFEL, NICOLAUS & COMPANY, INCORPORATED hereby acknowledges receipt of \$12,500,000 in aggregate principal amount of Oconee County, Georgia General Obligation Bonds, Series 2021 (the "Series 2021 Bonds"), dated as of August 10, 2021, in the denomination of \$5,000 or integral multiples thereof, numbered from R-1 upwards, and maturing on January 1, in the years and amounts and bearing interest at annual rates, as follows:

<u>Maturity</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Yield</u>
2023	\$645,000	3.000%	0.150%
2024	655,000	3.000	0.190
2025	665,000	4.000	0.260
2026	675,000	4.000	0.420
2027	685,000	4.000	0.520
2028	695,000	4.000	0.690
2029	1,360,000	4.000	0.780
2030	1,380,000	4.000	0.910
2031	1,405,000	4.000	0.990
2032	1,425,000	4.000	1.080
2033	1,445,000	4.000	1.150
2034	1,465,000	4.000	1.200

The Series 2021 Bonds have been authenticated by Regions Bank, as the authenticating agent, pursuant to our instructions.

GIVEN this 10th day of August, 2021.

STIFEL, NICOLAUS & COMPANY,
INCORPORATED, as Underwriter

By: 

Title: Authorized Officer