

INDEX FOR CLOSING TRANSCRIPT

\$7,790,000
OCONEE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY
Taxable Refunding Revenue Bond
(Economic Development Projects),
Series 2020

The following documents were delivered by the parties indicated at the Bond Closing held at Gray Pannell & Woodward, LLP, 347 W. Hancock Ave., Suite 100, Athens, Georgia 30601, on May 1, 2020. All transactions at the Bond Closing were interdependent and shall be considered to have been effected concurrently. No delivery was considered to have been completed until all deliveries were made and Bond Counsel authorized the release of its opinion and the delivery of the Series 2020 Bond.

PARTIES:

AUTHORITY:	Oconee County Industrial Development Authority Watkinsville, Georgia
COUNTY:	Oconee County, Georgia Watkinsville, Georgia
BOND PLACEMENT AGENT:	Stifel Nicolaus & Company, Incorporated Atlanta, Georgia
BANK:	JPMorgan Chase Bank, NA Athens, Georgia
AUTHORITY'S and COUNTY'S COUNSEL:	Daniel C. Haygood, Esq. Watkinsville, Georgia
BOND COUNSEL:	Gray, Pannell & Woodward LLP Atlanta, Georgia
BANK'S COUNSEL:	Butler Snow LLP Macon, Georgia
ESCROW AGENT and COST OF ISSUANCE FUND DEPOSITORY:	Regions Bank Atlanta, Georgia
PAYING AGENT, SINKING FUND CUSTODIAN and BOND REGISTRAR:	Finance Director of Oconee County, Georgia Watkinsville, Georgia

BASIC DOCUMENTS:

1. Bond Validation Transcript, including Bond Resolution of the Authority adopted on April 2, 2020, and Validation Order, dated as of April 23, 2020.
2. Executed counterpart of the Intergovernmental Contract, dated as of May 1, 2020, between the Authority and the County.
3. Placement Agent Agreement, dated as of April 2, 2020, among the Authority, the County, and Stifel Nicolaus & Company, Incorporated.

CLOSING DOCUMENTS FURNISHED BY THE AUTHORITY:

4. Incumbency Certificate of the Authority.
5. Execution, Signature, No-Litigation and Officers' Certificate with attached Superior Court Clerk's Certificate.
6. Specimen Series 2020 Bond (R-1).

CLOSING DOCUMENTS FURNISHED BY THE COUNTY:

7. Certified copy of the Resolution of the Board of Commissioners of Oconee County, Georgia, adopted on March 31, 2020.
8. Incumbency Certificate of the County.
9. Officers' Certificate of the County.

CLOSING DOCUMENT FURNISHED BY BANK:

10. Investor Letter.

CLOSING DOCUMENTS RELATING TO THE REFUNDING OF THE REFUNDED SERIES 2012 BONDS:

11. Escrow Deposit Agreement.
12. Certificate of Escrow Agent.
13. Verification Report.
14. Provision for Payment Notice.

15. Notice of Redemption.

OPINIONS OF COUNSEL:

16. Opinion of Authority's Counsel.

17. Opinion of County's Counsel.

18. Opinion of Bond Counsel.

MISCELLANEOUS:

19. Certificate of Delivery and Cross-Receipt.

20. Georgia Department of Community Affairs Debt Issuance Report.

21. Certificate Designating Authorized Authority Representatives.

22. Certificate Designating Authorized County Representatives.

23. Form Requisition (Cost of Issuance).