

FORM OF REQUISITION
(Costs of Issuance Fund)

Requisition No. _____

_____, 20__

Regions Bank,
as Cost of Issuance Fund Depository
Atlanta, Georgia

Re: Disbursement From Cost of Issuance Fund Relating to Oconee County General
Obligation Bonds, Series 2021 (the "Series 2021 Bonds")

To the Addressee:

The undersigned Representative of Oconee County, Georgia (the "County") does hereby submit a requisition for a disbursement from the Costs of Issuance Fund established under the resolution adopted by the Board of Commissioners of Oconee County (the "Board") on August 3, 2021 (the "Bond Resolution"), relating to the captioned bonds. The amount to be paid, the circumstances of such obligation and the name of the person, firm or corporation to whom payment is due is shown on Schedule 1 attached hereto. In connection with this requisition, the undersigned hereby certifies as follows:

(a) The County has received the bills or statements of account attached hereto as Schedule 1, specifying the purpose and circumstances of such obligations in reasonable detail, stating each amount to be paid and to whom such obligations are owed (the "Requisitions"), for payment in connection with the costs of issuing the Series 2021 Bonds; and

(b) The County hereby certifies that Requisitions in the stated amounts attached hereto have been incurred, and that the same are proper charges against the Cost of Issuance Fund and have not been paid (or are a reimbursement to the County for previously paying such obligation).

This _____ day of _____, 2021.

OCONEE COUNTY, GEORGIA

By: _____
Authorized Representative

SCHEDULE "1"

Cost of Issuance Fund Invoices