## UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional) James R. Woodward, Esq. (678) 705-6280						
B. E-MAIL CONTACT AT SUBMITTER (optional)						
jwoodward@gpwlawfirm.com						
C. SEND ACKNOWLEDGMENT TO: (Name and Address)						
Gray Pannell & Woodward LLP	I					
336 Hill Street		Dwi	n t	Deast		
, Athens, Georgia 30601		Pri	nt	Reset		
SEE BELOW FOR SECURED PARTY CONTACT INFORMATI	ON	THE ABOVE SPA	CE IS FO	R FILING OFFICE USE O	NLY	
1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)						
	e Individual Debtor	nformation in item 10 of the Financin	ig Statemen	t Addendum (Form UCCTAd)		
1a. ORGANIZATION'S NAME Walton County Water and Sewerage Authority						
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S) SUFFIX			
1c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY	
2171 Highway 81, SW	Loganvill	е	GA	30052	USA	
2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will						
not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)						
2a. ORGANIZATION'S NAME						
OR						
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S) SUFFIX			
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY	
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURE 3a. ORGANIZATION'S NAME	D PARTY): Provid	e only <u>one</u> Secured Party name (3a	a or 3b)			
Regions Bank, as Trustee						
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONA	LNAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX	
				x / x-/		
3c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY	
1180 West Peachtree Street NW, Suite 1200	Atlanta		GA	30309	USA	
	L		1			

4. COLLATERAL: This financing statement covers the following collateral:

See Exhibit A attached hereto and by this reference made a part hereof.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions)						
6a. Check only if applicable and check only one box:	6b. Check only if applicable and check only one box:					
Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility	Agricultural Lien Non-UCC Filing					
7. ALTERNATIVE DESIGNATION (if applicable):	er 🔲 Bailee/Bailor 🔲 Licensee/Licensor					
8. OPTIONAL FILER REFERENCE DATA:						
Revenue Bonds (Oconee-Hard Labor Creek Reservoir Project), Series 2023						

FILING OFFICE COPY - UCC FINANCING STATEMENT (Form UCC1) (Rev. 07/01/23)

## EXHIBIT A TO UCC FINANCING STATEMENT COVERING THE TRUST ESTATE

DEBTOR: WALTON COUNTY WATER AND SEWERAGE AUTHORITY

## SECURED PARTY: REGIONS BANK, as Trustee

This Financing Statement covers the following types (or items) of property:

All rights, title and interest of Debtor described in the Granting Clauses of the Trust Indenture, dated as of April 1, 2008 (the "Original Indenture"), as supplemented by a First Supplemental Trust Indenture, dated as of April 1, 2008 (the "First Supplemental Indenture"), a Second Supplemental Trust Indenture, dated as of July 1, 2015 (the "Second Supplemental Indenture), a Third Supplemental Trust Indenture, dated as of October 1, 2016 (the "Third Supplemental Indenture"), and a Fourth Supplemental Trust Indenture, dated as of August 1, 2023 (the "Fourth Supplemental Indenture", and together with the Original Indenture, the First Supplemental Indenture, the Second Supplemental Indenture and the Third Supplemental Indenture, the "Indenture"), between Debtor and Secured Party, including, without limitation, all rights, title and interest of Debtor in, to and under (i) all moneys and securities held by the Trustee in any and all of the funds and accounts established under the Indenture and (ii) all right, title and interest of the Authority to make claim for, collection and receive any sum of money owed by the County to the Authority under the Intergovernmental Contract - Hard Labor Creek Reservoir Project, dated as of October 1, 2007, as supplemented by a First Supplement to Intergovernmental Contract-Reservoir Project, dated as of April 1, 2008, a Second Supplement to Intergovernmental Contract-Reservoir Project, dated as of July 1, 2015, a Third Supplement to Intergovernmental Contract-Reservoir Project, dated as of October 1, 2016, and a Fourth Supplement to Intergovernmental Contract-Reservoir Project, dated as of August 1, 2023, between the Debtor and Oconee County, Georgia, and to bring actions and proceedings thereunder or for the enforcement thereof. This financing statement relates to \$12,495,000 Walton County Water and Sewerage Authority Revenue Bonds (Oconee-Hard Labor Creek Reservoir Project), Series 2023 which have a stated final maturity date of February 1, 2047.