

REQUISITION NO. _____
(Cost of Issuance)

South State Bank, as Cost of Issuance Fund Depository
Athens, Georgia

Re: Direction to Make Disbursement from the Cost of Issuance Fund Relating to
Oconee County Industrial Development Authority Revenue Bond (Oconee
County Economic Development Project), Series 2016

To the Addressee:

The undersigned authorized representative of the Oconee County, Georgia (the “County”) does hereby submit a requisition for a disbursement from the Cost of Issuance Fund established under the resolution adopted by the Oconee County Industrial Development Authority on February 8, 2016 (the “Bond Resolution”), relating to the captioned bonds. The amount to be paid, the circumstances of such obligation and the name of the person, firm or corporation to whom payment is due is shown on Schedule 1 attached hereto. In connection with this requisition, the undersigned hereby certifies, as follows:

(a) The County has received the bills or statements of account attached hereto as Schedule 1, specifying the purpose and circumstances of such obligations in reasonable detail, stating each amount to be paid and to whom such obligations are owed (the “Requisitions”), for payment in connection with the costs of issuing the Series 2016 Bond; and

(b) The County hereby certifies that Requisitions in the stated amounts attached hereto have been incurred, and that the same are proper charges against the Cost of Issuance Fund and have not been paid (or is a reimbursement to the County for previously paying such obligation).

This _____ day of _____, 20__.

**OCONEE COUNTY INDUSTRIAL
DEVELOPMENT AUTHORITY**

By: _____
Authorized Representative

Approved by

OCONEE COUNTY, GEORGIA

By: _____
Authorized Representative

SCHEDULE "1"

Cost of Issuance Fund Requisitions