

INDEX FOR CLOSING TRANSCRIPT

\$4,285,000  
OCONEE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY  
Revenue Bond  
(Oconee County Economic Development Project)  
Series 2016

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The following documents were delivered by the parties indicated at the Bond Closing held at Gray Pannell & Woodward, LLP, 3060 Peachtree Road, N.W., Suite 730, Atlanta, Georgia 30305, on March 3, 2016. All transactions at the Bond Closing were interdependent and shall be considered to have been effected concurrently. No delivery was considered to have been completed until all deliveries were made and Bond Counsel authorized the release of its opinion and the delivery of the Series 2016 Bond.

PARTIES:

AUTHORITY:	Oconee County Industrial Development Authority Watkinsville, Georgia
COUNTY:	Oconee County, Georgia Watkinsville, Georgia
BOND PLACEMENT AGENT:	Stifel Nicolaus & Company, Incorporated Atlanta, Georgia
BANK:	South State Bank Athens, Georgia
AUTHORITY'S and COUNTY'S COUNSEL:	Daniel C. Haygood, Esq. Watkinsville, Georgia
BOND COUNSEL:	Gray, Pannell & Woodward LLP Atlanta, Georgia
BANK'S COUNSEL:	Smith, Gambrell & Russell, LLP Atlanta, Georgia
COST OF ISSUANCE FUND DEPOSITORY and PROJECT FUND DEPOSITORY:	South State Bank Athens, Georgia
PAYING AGENT, SINKING FUND CUSTODIAN and BOND REGISTRAR:	Finance Director of Oconee County, Georgia Watkinsville, Georgia

BASIC DOCUMENTS:

1. Bond Validation Transcript, including Bond Resolution of the Authority adopted on February 8, 2016, and Validation Order, dated as of March 1, 2016.
2. Executed counterpart of the Intergovernmental Contract, dated as of March 1, 2016, between the Authority and the County.

CLOSING DOCUMENTS FURNISHED BY THE AUTHORITY:

3. Incumbency Certificate of the Authority.
4. Execution, Signature, No-Litigation and Officers' Certificate with attached Superior Court Clerk's Certificate.
5. Copy of completed I.R.S. Form 8038-G, filed on behalf of the Authority pursuant to Section 149(e) of the Internal Revenue Code of 1986, as amended.
6. Tax and Non-Arbitrage Certificate.
7. Specimen Series 2016 Bond (R-1).

CLOSING DOCUMENTS FURNISHED BY THE COUNTY:

8. Certified copy of the Resolution of the Board of Commissioners of Oconee County, Georgia, adopted on February 23, 2016.
9. Incumbency Certificate of the County.
10. Officers' Certificate of the County.

CLOSING DOCUMENT FURNISHED BY BANK:

11. Investment Letter.

CLOSING DOCUMENTS FURNISHED BY THE COST OF ISSUANCE FUND DEPOSITORY AND PROJECT FUND DEPOSITORY:

12. Certificate of Cost of Issuance Fund Depository and Project Fund Depository.

OPINIONS OF COUNSEL:

13. Opinion of Authority's Counsel.
14. Opinion of County's Counsel.

15. Opinion of Bond Counsel.

MISCELLANEOUS:

16. Certificate of Delivery and Cross-Receipt.

17. Debt Issuance Report.

18. Certificate Designating Authorized Authority Representatives.

19. Certificate Designating Authorized County Representatives.

20. Form Requisition (Project Fund).

21. Form Requisition (Cost of Issuance).