



DEBT ISSUANCE REPORT

Georgia Department of Community Affairs
60 Executive Park South, N.E.
Atlanta, Georgia 30329-2231



Chapter 82 of Title 36 of the Official Code of Georgia requires any municipality, county, local government authority, board or other commission empowered to enter into debt, which issues general obligation bonds, revenue bonds, or any other bond notes, certificates of participation, or other such obligations in an amount exceeding \$1 million, to file a report with the Department of Community Affairs.

Please complete this Report and save it to your hard drive. Please do not mail a hard copy.
EMAIL a copy of your saved report to:
debt.issuance@dca.ga.gov

[Use Proper Case (Upper/Lower); Do NOT type in all Upper Case.]

Legal Name of Entity Issuing Debt:

Entity Contact Person: Name Entity Phone:

Date of Pricing: Date of Issue:

Maturity Date: (month/year only)

This Issue has varying maturity dates: Yes (Change No to Yes if applicable)

Amount of Debt Issued: (whole dollars only, no cents)

Select Type of Issue: (use dropdown list) (use dropdown list) If OTHER, Specify:

Amount of Issuance Costs: (whole dollars only, no cents)

Interest Rate: (Change No to Yes if applicable)

This issue has variable interest rates:

This issue has multiple non-variable rates:

NOTE: If Multiple non-variable rates is YES, the Serial and Term Bonds Schedule must also be completed. (Use tab at bottom)

True Interest Percentage:

Purpose(s) for which debt was issued: (Change No to Yes where applicable)

- | | | |
|--|---|--|
| <input type="checkbox"/> No Airport | <input type="checkbox"/> No Health care | <input checked="" type="checkbox"/> Yes Public buildings |
| <input type="checkbox"/> No Education | <input type="checkbox"/> No Highways, streets and drainage | <input type="checkbox"/> No Public transit system |
| <input type="checkbox"/> No Electric utility system | <input type="checkbox"/> No Industrial revenue bonds | <input type="checkbox"/> No Single family housing |
| <input type="checkbox"/> No Enterprize Zone facility | <input type="checkbox"/> No Jails | <input type="checkbox"/> No Solid waste system |
| <input type="checkbox"/> No Exempt facility bonds | <input type="checkbox"/> No Law enforcement and corrections | <input type="checkbox"/> No Telecommunications |
| <input type="checkbox"/> No Fire protection | <input type="checkbox"/> No Multi-family housing | <input checked="" type="checkbox"/> Yes Water/sewer system |
| <input type="checkbox"/> No Gas utility system | <input checked="" type="checkbox"/> Yes Parks and recreation facilities | <input type="checkbox"/> No Other (must specify below) |

Other:

Recovery Zone Bond Allocation? (Change No to Yes if applicable)

If YES, one of these two boxes MUST be "Yes": Economic Development Bond
 Facility Bond (Private Activity)
(Only ONE may be YES)

Provide a detailed description of the purpose(s) of the debt:

For the purposes of (i) financing the acquisition, construction and equipping of administrative facilities for the County and (ii) pay the costs of issuing the Series 2021 Bonds

Beneficiary of Bond Proceeds IF different from Issuer:

Name of Lead Bond Underwriter:

Name of Lead Bond Counsel:

Person Completing This Report:

Report Date:



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Atlanta, Georgia 30329-2231



Schedule of Serial and Term Bonds

| | Maturity Date | Type of Issue | Principal Amount | Interest Rate |
|----|----------------------|---|-------------------------|----------------------|
| | (month/year) | Alternative Min. Tax or Non-Alternative Min. Tax | (whole dollars only) | (percentage) |
| | | (use dropdown list) | | |
| 1 | 01/2023 | Non-Alternative Min. Tax | \$645,000 | 3.000% |
| 2 | 01/2024 | Non-Alternative Min. Tax | \$655,000 | 3.000% |
| 3 | 01/2025 | Non-Alternative Min. Tax | \$665,000 | 4.000% |
| 4 | 01/2026 | Non-Alternative Min. Tax | \$675,000 | 4.000% |
| 5 | 01/2027 | Non-Alternative Min. Tax | \$685,000 | 4.000% |
| 6 | 01/2028 | Non-Alternative Min. Tax | \$695,000 | 4.000% |
| 7 | 01/2029 | Non-Alternative Min. Tax | \$1,360,000 | 4.000% |
| 8 | 01/2030 | Non-Alternative Min. Tax | \$1,380,000 | 4.000% |
| 9 | 01/2031 | Non-Alternative Min. Tax | \$1,405,000 | 4.000% |
| 10 | 01/2032 | Non-Alternative Min. Tax | \$1,425,000 | 4.000% |
| 11 | 01/2033 | Non-Alternative Min. Tax | \$1,445,000 | 4.000% |
| 12 | 01/2034 | Non-Alternative Min. Tax | \$1,465,000 | 4.000% |
| 13 | | Alternative Min. Tax | | |
| 14 | | Alternative Min. Tax | | |
| 15 | | Alternative Min. Tax | | |
| 16 | | Alternative Min. Tax | | |
| 17 | | Alternative Min. Tax | | |
| 18 | | Alternative Min. Tax | | |
| 19 | | Alternative Min. Tax | | |
| 20 | | Alternative Min. Tax | | |
| 21 | | Alternative Min. Tax | | |
| 22 | | Alternative Min. Tax | | |
| 23 | | Alternative Min. Tax | | |
| 24 | | Alternative Min. Tax | | |
| 25 | | Alternative Min. Tax | | |
| 26 | | Alternative Min. Tax | | |
| 27 | | Alternative Min. Tax | | |
| 28 | | Alternative Min. Tax | | |
| 29 | | Alternative Min. Tax | | |
| 30 | | Alternative Min. Tax | | |
| 31 | | Alternative Min. Tax | | |
| 32 | | Alternative Min. Tax | | |
| 33 | | Alternative Min. Tax | | |
| 34 | | Alternative Min. Tax | | |
| 35 | | Alternative Min. Tax | | |
| 36 | | Alternative Min. Tax | | |
| 37 | | Alternative Min. Tax | | |
| 38 | | Alternative Min. Tax | | |
| 39 | | Alternative Min. Tax | | |
| 40 | | Alternative Min. Tax | | |

Shannon Mahoney

From: Debt Issuance <Debt.Issuance@dca.ga.gov>
Sent: Friday, August 13, 2021 9:43 AM
To: Shannon Mahoney
Subject: RE: Debt Issuance Report

CONFIRMATION OF RECEIPT -- DEBT ISSUANCE REPORT

Dear Report Submitter,

Thank you for submitting a Debt Issuance Report for Oconee County, Georgia. Please retain this email as documentation that the Department of Community Affairs' Office of Research received from Gray Pannell & Woodward LLP via email a Debt Issuance Report for debt issued by Oconee County, Georgia on the date and in the amount indicated below.

| | | |
|-----------------------------|----------------|--------------|
| Date of Issuance: 8/10/2021 | Amount Issued: | \$12,500,000 |
|-----------------------------|----------------|--------------|

If you have any questions or otherwise need assistance please feel free to contact me. Thank you.



Learn more about our commitment to [fair housing](#).



Debt Issuance
Georgia Department of Community Affairs
Debt.Issuance@dca.ga.gov

From: Shannon Mahoney <smahoney@gpwlawfirm.com>
Sent: Friday, August 13, 2021 9:15 AM
To: Debt Issuance <Debt.Issuance@dca.ga.gov>
Cc: Jim Woodward <jwoodward@gpwlawfirm.com>; Cait Haygood <chaygood@gpwlawfirm.com>
Subject: Debt Issuance Report

Good morning,

Attached please find the Debt Issuance Report for Oconee County, Georgia General Obligation Bonds, Series 2021. Should you need anything additional, please let me know. Thank you for your assistance and I hope you have a wonderful day!

Yours truly,

Shannon Mahoney
Paralegal
smahoney@gpwlawfirm.com

Gray Pannell & Woodward LLP
347 W. Hancock Ave., Suite 100
Athens, Georgia 30601