

PROVISION FOR PAYMENT NOTICE

OCONEE COUNTY, GEORGIA
WATER AND SEWERAGE REVENUE BONDS, SERIES 2009
DATED NOVEMBER 5, 2009

The holders and owners of all of the outstanding Oconee County, Georgia Water and Sewerage Refunding Revenue Bonds, Series 2009, maturing September 1, in the years 2018 through 2019, inclusive (the "Refunded Bonds"), issued by Oconee County, Georgia, are hereby notified that Regions Bank, Atlanta, Georgia, as Escrow Agent, has received and has on irrevocable deposit under an Escrow Deposit Agreement, dated as of October 1, 2017, between the County and Regions Bank, as Escrow Agent, general and direct obligations of the United States of America the principal of and interest on which obligations, when due, will provide moneys sufficient to pay the principal and interest on the Refunded Bonds, as the same become due and payable, through September 1, 2019. The Escrow Agent shall collect the principal of and interest on such obligations and shall transfer the same to The Bank of New York Mellon Trust Company, N.A., as Paying Agent for the Refunded Bonds, or its successors or assigns, for application to the payment of the principal of, redemption premium and interest on the Refunded Bonds.

All of the Refunded Bonds are now deemed to have been paid, and the holders and owners of the Refunded Bonds shall hereafter be limited to the application of such cash moneys or general and direct obligations of the United States of America for payment of the principal of and interest on the Refunded Bonds.

Refunded Bonds

<u>CUSIP</u>	<u>Maturity</u>	<u>Amount</u>	<u>Rate</u>
675568 CH0	September 1, 2018	\$900,000	5.00%
675568 CJ6	September 1, 2019	835,000	4.00

This notice is for information purposes only and does not require any action at this time.

Dated October __, 2017