

FORM OF REQUISITION
(Costs of Issuance Fund)

Requisition No. _____

_____, 20____

Regions Bank,
as Cost of Issuance Account Depository
Atlanta, Georgia

Re: Disbursement From Cost of Issuance Fund Relating to Oconee County Water and Sewerage Revenue Bonds, Series 2017A and Oconee County Water and Sewerage Taxable Refunding Revenue Bonds, Series 2017B (collectively, the "Series 2017 Bonds")

To the Addressee:

The undersigned Representative of the Oconee County, Georgia (the "County") does hereby submit a requisition for a disbursement from the Costs of Issuance Fund established under the resolution adopted by the Board of Commissioners of the County on October 23, 1998 (the "Original Resolution"), as supplemented by various resolutions of the Issuer, including the resolution adopted on September 20, 2017, as supplemented on October 3, 2017 (the Original Resolution, as so supplemented, the "Resolution"), relating to the captioned bonds. The amount to be paid, the circumstances of such obligation and the name of the person, firm or corporation to whom payment is due is shown on Schedule 1 attached hereto. In connection with this requisition, the undersigned hereby certifies as follows:

(a) The County has received the bills or statements of account attached hereto as Schedule 1, specifying the purpose and circumstances of such obligations in reasonable detail, stating each amount to be paid and to whom such obligations are owed (the "Requisitions"), for payment in connection with the costs of issuing the Series 2017 Bonds; and

(b) The County hereby certifies that Requisitions in the stated amounts attached hereto have been incurred, and that the same are proper charges against the Cost of Issuance Fund and have not been paid (or are a reimbursement to the County for previously paying such obligation).

This ___ day of _____, 2017.

OCONEE COUNTY, GEORGIA

By: _____
County Representative

SCHEDULE "1"

Cost of Issuance Fund Requisitions