

## Debbie Van Duynhoven

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**From:** Jackson Lilly <jackson.lilly@dca.ga.gov>  
**Sent:** Monday, February 18, 2019 4:50 PM  
**To:** Debbie Van Duynhoven  
**Subject:** CONFIRMATION OF RECEIPT -- DEBT ISSUANCE

Good Afternoon,

Thank you for submitting a Debt Issuance Report for Oconee County Industrial Development Authority. Please retain this email as documentation that the Department of Community Affairs' Office of Research received from Butler Snow LLP via email a Debt Issuance Report for debt issued by Oconee County Industrial Development Authority on the date and in the amount indicated below.

Date of Issuance: 12/19/2018

Amount Issued: \$127,840,000

If you have any questions or otherwise need assistance please feel free to contact me.

Thank you,

Jackson



*Learn more about our commitment to [fair housing](#).*



**Jackson Lilly**

Research and Planning Intern  
Georgia Department of Community Affairs  
60 Executive Park South, NE  
Atlanta, Georgia 30329

[jackson.lilly@dca.ga.gov](mailto:jackson.lilly@dca.ga.gov)

# DEBT ISSUANCE REPORT

Georgia Department of Community Affairs  
60 Executive Park South, N.E.  
Atlanta, Georgia 30329-2231

Chapter 82 of Title 36 of the Official Code of Georgia requires any municipality, county, local government authority, board or other commission empowered to enter into debt, which issues general obligation bonds, revenue bonds, or any other bond notes, certificates of participation, or other such obligations in an amount exceeding \$1 million, to file a report with the Department of Community Affairs.

Please complete this Report and save it to your hard drive. Please **do not** mail a hard copy.

EMAIL a copy of your saved report to: [debt.issuance@dca.ga.gov](mailto:debt.issuance@dca.ga.gov)

If you have questions, Contact Eric Lopez at 404-679-3127.

[Use Proper Case (Upper/Lower); Do NOT type in all Upper Case.]

Legal Name of Entity Issuing Debt:

Entity Contact Person: Name  Entity Phone:

Date of Pricing:  Date of Issue:

Maturity Date:  (month/year only)

This Issue has varying maturity dates:  Yes (Change No to Yes if applicable)

Amount of Debt Issued:  (whole dollars only, no cents)

(use dropdown list)

(use dropdown list)

Select Type of Issue:   If OTHER, Specify:

Amount of Issuance Costs:  (whole dollars only, no cents)

Interest Rate:  (Change No to Yes if applicable)

This issue has variable interest rates:

This issue has multiple non-variable rates:

NOTE: If Multiple non-variable rates is YES, the Serial and Term Bonds Schedule must also be completed. (Use tab at bottom)

True Interest Percentage:

Purpose(s) for which debt was issued: (Change No to Yes where applicable)

<input type="checkbox"/> No	<input type="checkbox"/> Airport	<input type="checkbox"/> No	<input type="checkbox"/> Health care	<input type="checkbox"/> No	<input type="checkbox"/> Public buildings
<input type="checkbox"/> No	<input type="checkbox"/> Education	<input type="checkbox"/> No	<input type="checkbox"/> Highways, streets and drainage	<input type="checkbox"/> No	<input type="checkbox"/> Public transit system
<input type="checkbox"/> No	<input type="checkbox"/> Electric utility system	<input type="checkbox"/> No	<input type="checkbox"/> Industrial revenue bonds	<input type="checkbox"/> No	<input type="checkbox"/> Single family housing
<input type="checkbox"/> No	<input type="checkbox"/> Enterprize Zone facility	<input type="checkbox"/> No	<input type="checkbox"/> Jails	<input type="checkbox"/> No	<input type="checkbox"/> Solid waste system
<input type="checkbox"/> No	<input type="checkbox"/> Exempt facility bonds	<input type="checkbox"/> No	<input type="checkbox"/> Law enforcement and corrections	<input type="checkbox"/> No	<input type="checkbox"/> Telecommunications
<input type="checkbox"/> No	<input type="checkbox"/> Fire protection	<input type="checkbox"/> No	<input type="checkbox"/> Multi-family housing	<input type="checkbox"/> No	<input type="checkbox"/> Water/sewer system
<input type="checkbox"/> No	<input type="checkbox"/> Gas utility system	<input type="checkbox"/> No	<input type="checkbox"/> Parks and recreation facilities	<input type="checkbox"/> Yes	<input type="checkbox"/> Other (must specify below)

Other:

Recovery Zone Bond Allocation?  (Change No to Yes if applicable)

If YES, one of these two boxes MUST be "Yes":

Economic Development Bond  
 Facility Bond (Private Activity)  
(Only ONE may be YES)

Provide a detailed description of the purpose(s) of the debt:

To finance a portion of the cost of acquiring, constructing, furnishing and equipping certain real property and improvements thereon that will be a continuing care retirement community to be known as "Presbyterian Village Athens," expected to include 186 independent living units, 30 assisted living units, 30 memory care units, and 40 skilled nursing beds, along with common and administrative areas to be located on an approximately 70 acre site at 8021 Macon Highway in Oconee County, Georgia.

Beneficiary of Bond Proceeds IF different from Issuer:

Name of Lead Bond Underwriter:   
Name of Lead Bond Counsel:

Person Completing This Report:     
Title:  Email Address:

Report Date:  Firm Name:  Firm Phone:

Firm Mailing Address:  City:  State:  Zip:

## DEBT ISSUANCE REPORT

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Atlanta, Georgia 30329-2231

### Schedule of Serial and Term Bonds

	<b>Maturity Date</b>	<b>Type of Issue</b>	<b>Principal Amount</b>	<b>Interest Rate</b>
	(month/year)	Alternative Min. Tax or Non-Alternative Min. Tax <small>(use dropdown list)</small>	(whole dollars only)	(percentage)
1	12/2028	Non-Alternative Min. Tax	\$2,630,000	5.750%
2	12/2038	Non-Alternative Min. Tax	\$7,030,000	6.125%
3	12/2048	Non-Alternative Min. Tax	\$12,810,000	6.250%
4	12/2053	Non-Alternative Min. Tax	\$10,370,000	6.375%
5	12/2053	Non-Alternative Min. Tax	\$10,000,000	5.500%
6	12/2028	Non-Alternative Min. Tax	\$10,000,000	5.500%
7	12/2021	Non-Alternative Min. Tax	\$40,000,000	VR
8	12/2022	Non-Alternative Min. Tax	\$35,000,000	VR
9		Alternative Min. Tax		
10		Alternative Min. Tax		
11		Alternative Min. Tax		
12		Alternative Min. Tax		
13		Alternative Min. Tax		
14		Alternative Min. Tax		
15		Alternative Min. Tax		
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40		Alternative Min. Tax		