

## Lourn Tun

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**From:** Eric Lopez <Eric.Lopez@dca.ga.gov>  
**Sent:** Friday, March 04, 2016 3:08 PM  
**To:** Lourn Tun  
**Subject:** CONFIRMATION OF RECEIPT -- DEBT ISSUANCE

Lourn,

Thank you for submitting a Debt Issuance Report for Oconee County Industrial Development Authority. Please retain this email as documentation that the Department of Community Affairs' Office of Research received from Gray Pannell & Woodward LLP via email a Debt Issuance Report for debt issued by Oconee County Industrial Development Authority on the date and in the amount indicated below.

Date of Issuance: 3/3/2016      Amount Issued: \$4,285,000

If you have any questions or otherwise need assistance please feel free to contact me.

Thank you!



*Learn more about our commitment to [fair housing](#).*

### Eric Lopez

Government Research & Survey Program  
Coordinator  
Georgia Department of Community Affairs  
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Atlanta, Georgia 30329

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# DEBT ISSUANCE REPORT

Georgia Department of Community Affairs  
60 Executive Park South, N.E.  
Atlanta, Georgia 30329-2231



Chapter 82 of Title 36 of the Official Code of Georgia requires any municipality, county, local government authority, board or other commission empowered to enter into debt, which issues general obligation bonds, revenue bonds, or any other bond notes, certificates of participation, or other such obligations in an amount exceeding \$1 million, to file a report with the Department of Community Affairs.

**Please complete this Report and save it to your hard drive. Please do not mail a hard copy.**  
**EMAIL a copy of your saved report to:**  
**debt.issuance@dca.ga.gov**

[Use Proper Case (Upper/Lower); Do NOT type in all Upper Case.]

**Legal Name of Entity Issuing Debt:**

**Entity Contact Person:** Name  Entity Phone:

**Date of Pricing:**  **Date of Issue:**

**Maturity Date:**  (month/year only)

**This Issue has varying maturity dates:**  (Change No to Yes if applicable)

**Amount of Debt Issued:**  (whole dollars only, no cents)

**Select Type of Issue:**   **If OTHER, Specify:**

**Amount of Issuance Costs:**  (whole dollars only, no cents)

**Interest Rate:**  (Change No to Yes if applicable)

**This issue has variable interest rates:**

**This issue has multiple non-variable rates:**

**NOTE: If Multiple non-variable rates is YES, the Serial and Term Bonds Schedule must also be completed.** (Use tab at bottom)

**True Interest Percentage:**

**Purpose(s) for which debt was issued:** (Change No to Yes where applicable)

- |  |   |   |
|--|---|---|
| <input type="text" value="No"/> Airport                  | <input type="text" value="No"/> Health care                     | <input type="text" value="No"/> Public buildings            |
| <input type="text" value="No"/> Education                | <input type="text" value="No"/> Highways, streets and drainage  | <input type="text" value="No"/> Public transit system       |
| <input type="text" value="No"/> Electric utility system  | <input type="text" value="No"/> Industrial revenue bonds        | <input type="text" value="No"/> Single family housing       |
| <input type="text" value="No"/> Enterprize Zone facility | <input type="text" value="No"/> Jails                           | <input type="text" value="No"/> Solid waste system          |
| <input type="text" value="No"/> Exempt facility bonds    | <input type="text" value="No"/> Law enforcement and corrections | <input type="text" value="No"/> Telecommunications          |
| <input type="text" value="No"/> Fire protection          | <input type="text" value="No"/> Multi-family housing            | <input type="text" value="No"/> Water/sewer system          |
| <input type="text" value="No"/> Gas utility system       | <input type="text" value="No"/> Parks and recreation facilities | <input type="text" value="Yes"/> Other (must specify below) |
- Other:**

**Recovery Zone Bond Allocation?**  (Change No to Yes if applicable)

If YES, one of these two boxes **MUST** be "Yes":  
 Economic Development Bond  
 Facility Bond (Private Activity)  
(Only ONE may be YES)

**Provide a detailed description of the purpose(s) of the debt:**

For the purposes of (i) providing funds to finance the acquisition, construction, reconstruction, improvement, betterment, or extension of certain economic development road projects to be sold to Oconee County, Georgia upon completion, and (ii) paying the costs of issuing the Series 2016 Bond.

**Beneficiary of Bond Proceeds IF different from Issuer:**

**Name of Lead Bond Underwriter:**   
**Name of Lead Bond Counsel:**

**Person Completing This Report:**  
    
Title:  Email Address:

**Report Date:**   
Firm Name:   
Firm Mailing Address:   
City:  State:  Zip:   
Firm Phone: