

RECEIPT FOR BOND PROCEEDS

We, the undersigned, DO HEREBY CERTIFY, that we are the duly qualified and acting Chairman and Secretary of the Oconee County Industrial Development Authority (the "Authority"), and we DO HEREBY ACKNOWLEDGE receipt of payment in full from Stifel, Nicolaus & Company, Incorporated for \$16,000,000 in aggregate principal amount of Oconee County Industrial Development Authority Taxable Revenue Bonds (Economic Development Project), Series 2022 (the "Series 2022 Bonds"), the sum so received for the Series 2022 Bonds being:

Series 2022 Bond Proceeds:	
Principal Amount of Series 2022 Bonds	\$16,000,000.00
Less: Original Issue Discount	(155,000.00)
Less: Underwriter's Discount	<u>(400,000.00)</u>
Net Bond Proceeds	\$15,445,000.00

Said proceeds have been so received by the Authority and shall be applied in accordance with the Trust Indenture, dated as of February 8, 2022, between the Authority and Regions Bank, as trustee.

WITNESS, our hands and the seal of the Authority, this 8th day of February, 2022.

OCONEE COUNTY INDUSTRIAL
DEVELOPMENT AUTHORITY



Chairman



Secretary

