Form 8038-G

(Rev. September 2011)

Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Obligations

▶ Under Internal Revenue Code section 149(e)

▶ See separate instructions.

Caution: If the issue price is under \$100,000, use Form 8038-GC.

OMB No. 1545-0720

Par	Reporting Auth	ority			If Amended R	eturn,	check here	•	
1	ssuer's name			2 Issuer's emp	2 Issuer's employer identification number (EIN)				
Ocor	Oconee County Industrial Development Authority					52-1417335			
3a	Name of person (other than issu	uer) with whom the IRS may communic	cate about this return (see	instructions	3b Telephone nu	mber of	other person shown	n on 3a	
4	Number and street (or P.O. box	if mail is not delivered to street address	ss)	Room/su	ite 5 Report numb	5 Report number (For IRS Use Only)			
23 North Main Street					3				
6	City, town, or post office, state,	and ZIP code			7 Date of issue	7 Date of issue			
Watk	Watkinsville, Georgia 30677				N	March 3, 2016			
8	8 Name of issue				9 CUSIP numb	9 CUSIP number			
Revenue Bond (Oconee County Economic Development Project) Series 2016					N/A				
				· ·	10b Telephone number of officer or other employee shown on 10a				
Danie	el C. Haygood, Esq., couns	sel to the Issuer			7	706-310-0001			
Part	Type of Issue (enter the issue price). See	the instructions and	d attach s	chedule.				
11	Education					11	0		
12	Health and hospital					12	0		
13	Transportation					13	4,285,000	00	
14	Public safety					14			
15	Environment (including	sewage bonds)				15	0		
16	Housing					16	0		
17	Utilities					17	0		
18	Other. Describe					18	0		
19	If obligations are TANs	or RANs, check only box 19a							
	If obligations are BANs	, check only box 19b							
20	If obligations are in the	form of a lease or installment	sale, check box.						
Part	Description of	Obligations. Complete for	the entire issue fo	r which	this form is being	filed.			
	(a) Final maturity date	(b) Issue price	(c) Stated redempted price at maturite		(d) Weighted average maturity		(e) Yield		
21	11/01/25	\$ 4,285,000	0 \$ 4	,285,000	5.8163 years		2.393	31 %	
Part	W Uses of Proces	eds of Bond Issue (includi	ng underwriters'	discour	nt)				
22	Proceeds used for acci					22	0		
23		ue (enter amount from line 21,		• •		23	4,285,000	00	
24	Proceeds used for bond	issuance costs (including unde	erwriters' discount).	. 24	85,000 00				
25		dit enhancement		. 25	0				
26	Proceeds allocated to r	reasonably required reserve or	r replacement fund	. 26	0				
27	Proceeds used to curre	ently refund prior issues .		. 27	0				
28	Proceeds used to adva	nce refund prior issues .		. 28	0				
29		ugh 28)				29	85,000	00	
30	Nonrefunding proceeds	s of the issue (subtract line 29	from line 23 and en	ter amou	nt here)	30	4,200,000	00	
Part	Description of	Refunded Bonds. Comple	te this part only fo	rrefundi	ing bonds.				
31	Enter the remaining we	ighted average maturity of the	e bonds to be curren	tly refunc	ded		N/A y	ears_	
32	Enter the remaining we	ighted average maturity of the	e bonds to be advan	ce refund	led		N/A y	<u>ears</u>	
33		which the refunded bonds will		YYY) .			N/A		
34	Enter the date(s) the re	funded bonds were issued ((MM/DD/YYY)		N/A				
For P	aperwork Reduction Ad	ct Notice, see separate instr	uctions.		Cat. No. 63773S	Form	8038-G (Rev. 9	} -2011)	

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Part	VI	liscellaneous						
35	Enter t	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)						
36a	Enter t	he amount of gross proceeds invested or to be invested in a guaranteed investment c						
	(GIC) (see instructions)				N/A			
b	Enter t	he final maturity date of the GIC ▶						
C	Enter t	he name of the GIC provider ▶						
37	Poolec	financings: Enter the amount of the proceeds of this issue that are to be used to mal	ke loans					
	to othe	r governmental units	•	37	N/A			
38a	If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the following information							
b	Enter the date of the master pool obligation ▶							
C	Enter t	he EIN of the issuer of the master pool obligation ▶						
d	Enter the name of the issuer of the master pool obligation ▶							
39	If the is	ssuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception),	check bo	OX .				
40	If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box							
41a	If the issuer has identified a hedge, check here $ ightharpoonup$ and enter the following information:							
b	Name of hedge provider ▶							
C	Type of hedge ▶							
d		f hedge ►						
		suer has superintegrated the hedge, check box						
43		issuer has established written procedures to ensure that all nonqualified bonds						
		ing to the requirements under the Code and Regulations (see instructions), check box						
	If the issuer has established written procedures to monitor the requirements of section 148, check box							
45a	If some	e portion of the proceeds was used to reimburse expenditures, check here $ ightharpoonup$ and	enter the	amou	ınt			
	of reimbursement							
b	b Enter the date the official intent was adopted ▶							
Signature and Consent			ments, and issuer's returnation of the contract of the contrac	man	est of my knowled mation, as necess	ary to		
		Print/Type preparer's name Preparer's signature Date Date			PTIN			
Paid Preparer Use Only		Ismac D Woodward Check III Self-employed P01335751						
					26-1443937			
		Firm's address ► 3060 Peachtree Road, N.W., Suite 730, Atlanta, Georgia 30305 Phone no.						
				Form	8038-G (Rev. 9	9-2011)		

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gpwlawfirm.com

March 4, 2016

CERTIFIED MAIL #7012-2920-0000-7007-3372 RETURN RECEIPT REQUESTED

Internal Revenue Service Center Ogden, UT 84201

Re:

\$4,285,000 Oconee County Industrial Development Authority Revenue Bond

(Oconee County Economic Development Project) Series 2016

To the Addressee:

The Oconee County Industrial Development Authority, on March 3, 2016, issued and delivered the Revenue Bond, referenced above and encloses herewith a completed I.R.S. Form 8038-G "Information Return for Tax-Exempt Governmental Obligations," with respect to such Revenue Bond.

If you should have any questions concerning the enclosed Form 8038-G, please contact me at the above address.

Very truly yours,

James R. Woodward

JRW/lt
Fnclosures

COMPLETE THIS SECTION ON DELIVERY SENDER: COMPLETE THIS SECTION A. Signature Complete items 1, 2, and 3. ☐ Agent Print your name and address on the reverse ☐ Addressee so that we can return the card to you. C. Date of Delivery B. Received by (Printed Name) Attach this card to the back of the mailpiece, or on the front if space permits. ☐ Yes D. Is delivery address different from item 1? If YES, enter delivery address below: 1. Article Addressed to: D No IRS ☐ Priority Mail Express® 3. Service Type ☐ Registered Mail™ ☐ Adult Signature ☐ Adult Signature Restricted Delivery Registered Mail Restricted Delivery Certified Mail® Return Receipt for Certified Mail Restricted Delivery 9590 9403 0186 5120 8644 60 Merchandise ☐ Collect on Delivery ☐ Signature Confirmation™ Collect on Delivery Restricted Delivery 2. Article Number (Transfer from service label) ☐ Signature Confirmation ☐ Insured Mail Restricted Delivery Insured Mail Restricted Delivery (over \$500) 7012 2920 0000 7007 3372 Domestic Return Receipt PS Form 3811, April 2015 PSN 7530-02-000-9053