

CERTIFICATION

The execution and delivery of this Official Statement, and its distribution and use by the Underwriter, have been duly authorized and approved by the County. The contents of this Official Statement are the responsibility of the County, except that the County is responsible for the statements contained under the caption "THE COUNTY" and the information with respect to the County appearing under the caption "LEGAL MATTERS – Pending Litigation" herein, and, with the exception of the foregoing information for which the County is responsible, the County makes no representation as to the accuracy or completeness of any information contained herein.

OCONEE COUNTY, GEORGIA

By:  _____
Chairman, Board of Commissioners